Return of Organization Exempt From Income Tax

Form **990**

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

20 19

Open to Public Inspection

| A F | or th | e 2019 | 9 cale | ndar year, or tax year begir | nning 07/ | 01,2019 | 9, and end | ling | | 06/ | 30 ,20 | 20 | |
|-----------------------------|---------------------|-------------------------|---------------------|---|---|------------------------------|---------------------------------|--------------------------|---------------------------------|---------------|---------------|-------------|-------------|
| _ | | | C Nam | ne of organization | | | | | D Employer id | entificat | ion num | ber | |
| Вс | heck if ap | oplicable: | AM | ERICARES FREE CLINI | CS, INC. | | | | | | | | |
| | Addre | | Doin | g Business As | | | | | 06-1422 | 2741 | | | |
| | Name | change | Num | ber and street (or P.O. box if mail is | not delivered to street address | s) | Room/suite | ; | E Telephone n | umber | | | |
| | Initial | return | 88 | HAMILTON AVENUE | | | | | (203) 65 | 8 – 95 | 00 | | |
| | Termi | inated | City | or town, state or province, country, | and ZIP or foreign postal code | | | | | | | | |
| | Amen | | ST | AMFORD, CT 06902-31 | 05 | | | | G Gross receip | ts \$ | 9, | 072, | ,895. |
| | Applic | cation | F Nam | ne and address of principal officer: | CHRISTINE SQU | JIRES,P | RES & C | EO | H(a) Is this a grow | | for | Yes | X No |
| | | 9 | 88 | HAMILTON AVENUE, S' | TAMFORD, CT 069 | 02-3105 | 5 | | H(b) Are all subord | | ded? | Yes | ☐ No |
| ı | Tax-ex | empt sta | atus: | X 501(c)(3) 501(c) (|) (insert no.) | 4947(a)(1) |) or 5 | 527 | If "No," attac | ch a list. (s | see instruc | tions) | |
| J | Websi | ite: 🕨 | WWW. | AMERICARESFREECLINI | | | | | H(c) Group exem | ption num | ber > | | |
| K | Form o | of organ | ization: | X Corporation Trust | Association Other | | L Year | of format | ion: 1994 M | State of | legal do | micile: | CT |
| P | art I | Sur | nmary | y | | | ' | | | | | | |
| | 1 | Briefly | descr | ibe the organization's mission o | r most significant activities | : TO PR | OVIDE F | REE H | EALTH CAR | E TO | UNIN | SURF | ED |
| ė | | | | IS OF NORWALK, DANBU | | | | | | | | | |
| au | | IN A | A SE | TTING WHERE ALL IND | IVIDUALS ARE TRE | CATED W | ITH DIG | NITY | & RESPECT | | | | |
| Governance | 2 | Check | this be | ox ▶ if the organization d | iscontinued its operation | s or dispos | ed of more t | than 25% | of its net asset | S. | | | |
| Ô | 3 | Numbe | er of v | oting members of the governing | body (Part VI, line 1a) | | | | | 3 | | | 11. |
| <u>«</u> | | | | ndependent voting members of t | | | | | | 4 | | | 8. |
| ij | | | | r of individuals employed in cale | | | | | | 5 | | | 48. |
| Activities | | | | r of volunteers (estimate if neces | | | | | | 6 | | | 205. |
| ĕ | 7a | Total u | unrelat | ed business revenue from Part V | III, column (C), line 12 | | | | | 7a | | | 0 |
| | | | | d business taxable income from | | | | | | 7b | | | 0 |
| | | | | | | | | | Prior Year | | Curr | ent Ye | ar |
| ø | 8 | Contri | butions | and grants (Part VIII, line 1h) | | | | ח ــــــ | 4,177,57 | 3. | 9 | ,068 | ,527 |
| eun | | | | vice revenue (Part VIII, line 2g) | | | PY FOR | | | 0. | | | 0 |
| Revenue | | | | ncome (Part VIII, column (A), line | | PUBLIC | INSPECTION | <u> </u> | 2,84 | 10. | | 3 | ,368 |
| ш. | 11 | Other | revenu | ue (Part VIII, column (A), lines 5, | 6d, 8c, 9c, 10c, and 11e) | | | | | 0. | | | ,000 |
| | 12 | Total r | evenu | e - add lines 8 through 11 (must | equal Part VIII, column (A | (a), line 12) | | | 4,180,41 | | 9 | ,072 | ,895 |
| | 13 | Grants | s and s | similar amounts paid (Part IX, col | umn (A), lines 1-3) | | | | 2,179,70 | 16. | 1 | ,313 | ,877 |
| | 14 | Benefi | its paid | to or for members (Part IX, colu | mn (A), line 4) | | | | | 0. | | | 0 |
| es | 15 | | | er compensation, employee ben | | | | 2,118,86 | | 2 | <u>,541</u> | ,183 | |
| Expenses | 16a | Profes | sional | fundraising fees (Part IX, column sing expenses (Part IX, column (| (A), line 11e) | | | | | 0. | | | 0 |
| ă | b | | | | | | | _ | | | | | |
| ш | 17 | | | ses (Part IX, column (A), lines 11 | | | | | 357,68 | | | | ,357 |
| | 18 | Total e | expens | es. Add lines 13-17 (must equal | Part IX, column (A), line 2 | 25) | | | 4,656,25 | | | | ,417 |
| | 19 | Reven | ue les | s expenses. Subtract line 18 fron | n line 12 | | | | -475,83 | | 4 | <u>,721</u> | ,478 |
| Net Assets or Fund Balances | | | | | | | | Begin | ning of Current | | | of Yea | |
| sset | 20 | | | | | | | | 605,84 | | | | ,041 |
| nd A | 21 | | | es (Part X, line 26) | | | | - | 554,20 | | | | ,916 |
| | | | | r fund balances. Subtract line 21 | from line 20 | <u></u> | <u> </u> | | 51,64 | :7. | 4 | ,773 | ,125 |
| | rt II | | | e Block | | | | | | | | | |
| Un | der per e, corre | nalties o ect, and o | f perjur complet | y, I declare that I have examined th te. Declaration of preparer (other than | is return, including accompa n officer) is based on all inforr | anying sched nation of wh | dules and stat nich preparer | tements, a has any kr | and to the best of nowledge. | my kno | owledge | and be | lief, it is |
| | | | - | | · | | | | | | | | |
| Sig | ın | ; | Cianotu | ure of officer | | | | | Date | | | | |
| He | | | Signatu | ire of officer | | | | | Date | | | | |
| | . • | : | T | print name and title | | | | | | | | | |
| | | <u> </u> | | <u>'</u> | Dronoror's signature | | Doto | | | ВТІ | NI | | |
| Paid | t | | | eparer's name | Preparer's signature | | Date 0.5 / 1 | L0/20 | 21 Check | if PTI | | 1400 | |
| | parer | | | HOMPSETT | | | 03/1 | 20,20 | 1 1 1 1 1 | | 00741 | | |
| | Only | | name | GRANT THORNTON L | | | | | | | 05555 | | |
| N.4 | , 4h = " | | | 757 THIRD AVENUE, 3RD F | | | | | Phone no. | <u></u> | 599-0 | | |
| | | | | nis return with the preparer show | • | <i>.</i> | <u> </u> | | <u></u> | <u> </u> | X Ye | | No |
| - Or | гаре | ı w O K I | n euuC | tion Act Notice, see the separat | .ธ การแนบแบบรร. | | | | | | rorn | コンコリ | (2019) |

Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

| filing of th | nis form, visit www.irs.gov/e-file-providers/e-file-f | or-charities | -and-non-profits. | | | | | | |
|-----------------------------|--|---|--|------------------------------|-----------------|------------------------|--|--|--|
| Automa | tic 6-Month Extension of Time. Only subm | it original | (no copies needed). | | | | | | |
| All corpor | ations required to file an income tax return other. Form 7004 to request an extension of time to f | r than For | m 990-T (including 112 | O-C filers), partnerships, I | REMICs, | and trusts | | | |
| made add | Tomi root to request an extension of time to t | | tax rotarrio. | | | | | | |
| Type or | Name of exempt organization or other filer, see in | structions. | | Taxpayer identification nun | nber (TIN) | | | | |
| print | AMERICARES FREE CLINICS, INC. | | | 06-1422741 | | | | | |
| File by the | Number, street, and room or suite no. If a P.O. bo | x, see instru | ctions. | | | | | | |
| due date for iling your | 88 HAMILTON AVENUE | | | | | | | | |
| eturn. See | City, town or post office, state, and ZIP code. For | dress, see instructions. | | | | | | | |
| nstructions. | STAMFORD, CT 06902-3105 | | | | | | | | |
| Enter the | Return Code for the return that this application | is for (file | a separate application fo | or each return) | | 0 1 | | | |
| Application | on | Return | Application | | | Return | | | |
| ls For | | Code | Is For | '\ | | Code | | | |
| | or Form 990-EZ | 01 | Form 990-T (corporat | ion) | | 07 | | | |
| Form 990 | | 02 | Form 1041-A | n individual) | | 08 | | | |
| Form 990 | 20 (individual) | 03 04 | Form 4720 (other that Form 5227 | n individual) | | 10 | | | |
| | -T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 | | | |
| | 0-T (trust other than above) | 06 | Form 8870 | | | 12 | | | |
| 01111 990 | RICHARD K. TROW | | • | | | 12 | | | |
| Teleph If the co If this if | one No. ► 203 658-9500 organization does not have an office or place of s for a Group Return, enter the organization's fonole group, check this box the names and TINs of all members the extens | business ir ur digit Gro f it is for pa | Fax No. ▶ the United States, checoup Exemption Number (| ck this box | If t | his is | | | |
| 1 I red | quest an automatic 6-month extension of time u | ntil | 05/17 , 20 2 | 21 , to file the exempt | organiza | tion return | | | |
| ▶ [| he organization named above. The extension is calendar year 20 or tax year beginning 07/0 | | | 06/30_, 2 | 20 <u>20</u> . | | | | |
| | e tax year entered in line 1 is for less than 12 m | | | | | | | | |
| | is application is for Forms 990-BL, 990-PF, 9 | 90-T, 4720 | o, or 6069, enter the | tentative tax, less any | | | | | |
| | refundable credits. See instructions. | | | | 3a \$ | 0. | | | |
| | nis application is for Forms 990-PF, 990-T, | | • | | | _ | | | |
| | mated tax payments made. Include any prior yea | | | | 3b \$ | 0. | | | |
| | ance due. Subtract line 3b from line 3a. Include | | ent with this form, if re | · | | • | | | |
| | ctronic Federal Tax Payment System). See instru | | | | 3c \$ | 0. | | | |
| | you are going to make an electronic funds withdrawa | I (direct deb | it) with this Form 8868, se | ee Form 8453-EO and Form | 8879-EO | for payment | | | |
| nstruction | | | | | | | | | |
| For Privac | y Act and Paperwork Reduction Act Notice, see instr | ructions. | | F | orm 8868 | 3 (Rev. 1-2020) | | | |

COPY

AMERICARES FREE CLINICS, INC. 06-1422741 Form 990 (2019) Page 2 Part III **Statement of Program Service Accomplishments** Check if Schedule O contains a response or note to any line in this Part III Briefly describe the organization's mission: ATTACHMENT 1 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?..... If "Yes," describe these changes on Schedule O. 4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. 4a (Code:) (Expenses \$ 4,074,275. including grants of \$ 1,313,877.) (Revenue \$ ATTACHMENT) (Revenue \$ **4b** (Code: including grants of \$

 4c (Code: _____) (Expenses \$ ____including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$

4e Total program service expenses ▶

s of \$ (Revenue \$ 4,074,275.

JSA 9E1020 2.000

Form **990** (2019)

| Part | V Checklist of Required Schedules | | | |
|------|--|-----|-----|-----|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | | |
| | complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | | | |
| | candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) | | | |
| | election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization that receives membership dues, | | | |
| | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors | | | |
| | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If | | | |
| | "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," | | | 37 |
| • | complete Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a | | | |
| | custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or | | | Х |
| 10 | debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | 9 | | - 1 |
| 10 | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, | 10 | | |
| •• | VII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," | | | |
| | complete Schedule D, Part VI | 11a | Х | |
| b | Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more | | | |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more | | | |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets | | | |
| | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII. | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If | | 37 | |
| | "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | X | v |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | - 1 |
| D | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | 145 | | |
| . • | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | | | |
| | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on | | | |
| | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on | | | |
| | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? | | | |
| | If "Yes," complete Schedule G, Part III | 19 | | Х |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | v |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |

| | Checklist of Required Schedules (continued) | | Yes | No |
|------|--|------------|------|-------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | 103 | 140 |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | | | |
| | employees? If "Yes," complete Schedule J | 23 | X | |
| | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | |
| | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | 37 |
| | through 24d and complete Schedule K. If "No," go to line 25a | | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 240 | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | Х |
| | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | | | |
| | If "Yes," complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key | | | |
| | employee, creator or founder, substantial contributor or employee thereof, a grant selection committee | | | |
| | member, or to a 35% controlled entity (including an employee thereof) or family member of any of these | | | Х |
| 20 | persons? If "Yes," complete Schedule L, Part III | 27 | | Λ |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| - | "Yes," complete Schedule L, Part IV | 28a | | Х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | |
| | conservation contributions? If "Yes," complete Schedule M | 30 | | X |
| | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," | | | 7.7 |
| 00 | complete Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 22 | | Х |
| 34 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Λ |
| 34 | or IV, and Part V, line 1 | 34 | Х | |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a | - | | |
| | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable | | | |
| | related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and | | | |
| | 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | Х | |
| Part | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | Yes | No |
| 1 ~ | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | 1 62 | INO |
| ıa | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | | |
| | Enter the number of Forme W 20 moladed in line 1d. Enter of in not applicable. | - | | |
| b | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | |
| b | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 10 | | |
| b | reportable gaming (gambling) winnings to prize winners? | 1c Form | 990 | (2019 |

| Par | Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
|-------|---|-----|-----|----|
| | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return. 2a 48 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, | | | |
| | a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| h | If "Yes," enter the name of the foreign country | | | |
| ~ | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5 a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Х |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | Х |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| ou | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | X |
| h | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| а | and services provided to the payor? | 7a | | Х |
| h | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | |
| C | required to file Form 8282? | 7c | | Х |
| اء ما | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| | , | 7e | | Х |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7f | | X |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7g | | |
| _ | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?. | 7h | | |
| | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| Ū | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| | Section 501(c)(7) organizations. Enter: | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources | | | |
| | against amounts due or received from them.) | | | |
| 12 a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| h | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| D | the organization is licensed to issue qualified health plans | | | |
| c | Enter the amount of reserves on hand | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> | 14b | | |
| | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| 1.5 | excess parachute payment(s) during the year? | 15 | | Х |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| | | | | |

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

| Sect | ion A. Governing Body and Management | | | |
|--------|---|------------|--------|----------|
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 11 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar | | | |
| | committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | - | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | v |
| | any other officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | X |
| | supervision of officers, directors, trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 5 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 6 | X | 21 |
| 6 | Did the organization have members or stockholders? | - | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint | 7a | Х | |
| | one or more members of the governing body? | / a | | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, | 7b | Х | |
| | stockholders, or persons other than the governing body? | 7.5 | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | | | |
| _ | the year by the following: | 8a | Х | |
| a b | The governing body? | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | - J | | |
| 3 | the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | X |
| Secti | on B. Policies (This Section B requests information about policies not required by the Internal Revenue | Code | .) | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | | | |
| | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | X | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give | | | |
| | rise to conflicts? | 12b | X | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | |
| | describe in Schedule O how this was done | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | 150 | Х | |
| a | The organization's CEO, Executive Director, or top management official | 15a 15b | X | |
| b | Other officers or key employees of the organization | 130 | | |
| 40- | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| Ioa | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | Х |
| h | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | | | |
| b | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | | |
| | organization's exempt status with respect to such arrangements? | 16b | | <u> </u> |
| Sect | ion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► CT, | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-7 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request Other (explain on Schedule O) | ⊺ (Sec | tion 5 | 01(c) |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of and financial statements available to the public during the tax year. | f inte | est p | olicy, |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and record RICHARD K. TROWBRIDGE, JR. 88 HAMILTON AVENUE STAMFORD, CT 06902-3105 203-658-9500 | ls ▶ | | |

Form **990** (2019)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

| Check this box if neither | the organization nor | anv related | l organization | compensated | any current officer | director, or trustee. |
|---------------------------|----------------------|-------------|----------------|-------------|---------------------|-----------------------|
| | | | | | | |

| (A) Name and title | (B) Average hours per week | Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | an | (D) Reportable compensation from the organization | (E) Reportable compensation from related | (F) Estimated amount of other compensation |
|--------------------------------|---|--|-----------------------|---------|--------------|------------------------------|--------|--|--|---|
| | (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | from the organization and related organizations |
| (1) MICHAEL J. NYENHUIS | 40.00 | | | | | | | | | |
| PRESIDENT & CEO (THRU 03/2020) | 0. | Х | | Х | | | | 0. | 438,323. | 61,433. |
| (2) CHRISTINE SQUIRES | 40.00 | | | | | | | | | |
| PRESIDENT & CEO (AS OF 3/2020) | 0. | Х | | Х | | | | 0. | 314,627. | 55,195 |
| (3) RICHARD K. TROWBRIDGE, JR. | 40.00 | | | | | | | | | |
| TREASURER | 0. | | | Х | | | | 0. | 265,442. | 56,665 |
| (4) E. ANNE PETERSON, MD, MPH | 40.00 | | | | | | | | | |
| DIRECTOR (THRU 06/2020) | 0. | X | | | | | | 0. | 250,143. | 30,413 |
| (5) KAREN GOTTLIEB | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR/DIRECTOR | 0. | Х | | Х | | | | 181,296. | 0. | 22,463 |
| (6) MEGIN WOLFMAN | 40.00 | | | | | | | | | |
| ASSISTANT SECRETARY | 0. | | | Х | | | | 0. | 136,805. | 43,141 |
| (7)DINA VALENTI | 40.00 | | | | | | | | | |
| DIRECTOR, DANBURY CLINIC | 0. | | | | | X | | 125,943. | 0. | 47,878 |
| (8) MUGUETTE MAIGNAN | 40.00 | | | | | | | | | |
| DIRECTOR, STAMFORD CLINIC | 0. | | | | | Х | | 111,855. | 0. | 5,409 |
| (9) PATRICIA DUNN | 40.00 | | | | | | | | | |
| NP, DANBURY CLINIC | 0. | | | | | Х | | 102,864. | 0. | 6,711 |
| (10) CAROL B. BAUER | 1.00 | | | | | | | | | |
| DIRECTOR | 0. | X | | | | | | 0. | 0. | 0 |
| (11) JERRY P. LEAMON | 1.00 | | | | | | | | | |
| CHAIRMAN | 0. | Х | | Х | | | | 0. | 0. | 0 |
| (12) STEPHEN M. WINTER, MD | 1.00 | | | | | | | | | |
| DIRECTOR | 0. | Х | | | | | | 0. | 0. | 0 |
| (13) JOSEPH J. RUCCI, JR., ESQ | 1.00 | | | | | | | | | |
| SECRETARY (THRU 06/30/20) | 0. | Х | | Х | L | | | 0. | 0. | 0 |
| (14) RONALD E. COURSEY | 1.00 | | | | | | | | | |
| DIRECTOR | 0. | Х | | | | | | 0. | 0. | 0 |

Form **990** (2019)

JSA

| Part VII Section A. Officers, Directors, Tr | ustees. Ke | v En | olar | ve | es. | and F | Hial | hest Compensat | ed Emplo | vees (c | ontinue | | Page 8 |
|--|---|--------------------------------|-----------------------|----------------------|----------------|---------------------------------|-------------|----------------------------------|--|---------------|------------------|---|---------------|
| (A) | (B) | | | | C) | | 5 | (D) | (E) | , , , , | | (F) | |
| Name and title | Average hours per week (list any hours for | box, | unles | Pos heck ss pe | sition more | e than o is both or/trust | an | Reportable compensation from the | Reportable compensation from related organizations | on from ed | an | stimated nount of other pensati | f |
| | related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | organization (W-2/1099-MISC) | (W-2/1099 | | fr org and | om the anization d related anization | on d |
| 15) JANE MUSKY DIRECTOR | 1.00 | X | | | | | | 0 | | 0. | | | (|
| 16) CATALINA HORAK | 1.00 | | | | | | | | | 0 | | | |
| DIRECTOR (AS OF 01/2020) 17) JAY H. SANDAK | 1.00 | X | | | | | | 0 | • | 0. | | | (|
| DIRECTOR (AS OF 01/2020) | 0. | Х | | | | | | 0 | | 0. | | | (|
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1b Sub-total | | | | | | | <u> </u> | 521,958. | 1,405 | ,340. | 3 | 329, | 308 |
| c Total from continuation sheets to Part VII, S | Section A | | | | | | • | 0. | | 0. | | | 0 |
| d Total (add lines 1b and 1c) | | | | | | | > | 521,958. | | - | 3 | 329, | 308 |
| 2 Total number of individuals (including but not reportable compensation from the organization | | | liste 4 | d al | bov | e) who | o re | ceived more than | \$100,000 | of | | | |
| | | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former offi employee on line 1a? If "Yes," complete Sched | | | | | | | | | | | 3 | | Х |
| 4 For any individual listed on line 1a, is the | sum of rep | ortab | ole c | com | per | satior | n ai | nd other compens | sation from | the | 3 | | |
| organization and related organizations grindividual | | | | | | | | compiete Schedu | ie J for | such | 4 | Х | |
| 5 Did any person listed on line 1a receive of for services rendered to the organization? If " | | | | | | | | | | | 5 | | Х |
| Section B. Independent Contractors | | | | | | | | | | | | | |
| Complete this table for your five highest cor compensation from the organization. Report year. | | | | | | | | | | | | | |
| (A) Name and business ac | ldress | | | | | | | (B) Description of se | ervices | С | (C) ompens | sation | |
| | | | | | | | | • | | | • | | |

| (A) Name and business address | (B) Description of services | (C) Compensation |
|-------------------------------|-----------------------------|---------------------|
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶ 0.

Form **990** (2019)

Part VIII Statement of Revenue

| | | Check if Schedule O contains a respon | se or note to an | v line in this Part V | /III | | |
|--|----------|--|------------------|-----------------------|--|--------------------------------------|---|
| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| တ္ တ | 1a | Federated campaigns 1a | 700. | | | | 000110110101121011 |
| Contributions, Gifts, Grants and Other Similar Amounts | b | Membership dues | 700. | | | | |
| שַׁ פֿ | C | Fundraising events | | | | | |
| Ţ, | d | Related organizations | 1,253,196. | | | | |
| ≣≅ | | Government grants (contributions) 1e | 1,233,170. | | | | |
| ns, | e | All other contributions, gifts, grants, | | | | | |
| Ė | f | | 7,814,631. | | | | |
| the | _ | | 7,014,031. | | | | |
| 50 | g | Noncash contributions included in lines 1a-1f | 1,258,190. | | | | |
| auc | L | | | 9,068,527. | | | |
| | h | Total. Add lines 1a-1f | Business Code | 9,000,327. | | | |
| ø | | | Busilless Code | | | | |
| Program Service Revenue | 2a | | | | | | |
| Ser | b | | | | | | - |
| E Z | С | | | | | | |
| gra Re | d | | | | | | - |
| Š. | е | | | | | | - |
| - | f | All other program service revenue | | | | | |
| _ | g | Total. Add lines 2a-2f | | 0. | | | |
| | 3 | Investment income (including dividends, | | 2 260 | | | 2 260 |
| | | other similar amounts) | . [| 3,368. | | | 3,368. |
| | 4 | Income from investment of tax-exempt bond | | | | | |
| | 5 | Royalties | (ii) Personal | 0. | | | |
| | _ | | (II) I elsolial | | | | |
| | 6a | Gross rents 6a | | | | | |
| | b | Less: rental expenses 6b | | | | | |
| | С | Rental income or (loss) 6c | | - | | | |
| | _ d | Net rental income or (loss) | | 0. | | | |
| | 7a | Gross amount from (i) Securities | (ii) Other | | | | |
| | | sales of assets | | | | | |
| _ | _ | other than inventory 7a | | | | | |
| evenue | b | Less: cost or other basis | | | | | |
| Ver | | and sales expenses 7b | | | | | |
| ~ □ | | Gain or (loss) | | 0 | | | |
| ē | d | Net gain or (loss) | • | 0. | | | |
| Other | 8a | Gross income from fundraising | | | | | |
| | | events (not including \$ | | | | | |
| | | of contributions reported on line | | | | | |
| | | 1c). See Part IV, line 18 | 0. | | | | |
| | b | Less: direct expenses | 0. | | | | |
| | С | Net income or (loss) from fundraising events. | | 0. | | | |
| | 9a | Gross income from gaming | | | | | |
| | | activities. See Part IV, line 19 9a | 0. | | | | |
| | | Less: direct expenses | 0. | | | | |
| | С | Net income or (loss) from gaming activities. | | 0. | | | |
| | 10a | Gross sales of inventory, less | | | | | |
| | _ | returns and allowances 10a | 0. | | | | |
| | b c | Less: cost of goods sold | | 0. | | | |
| - | | The modifie of (1999) from Sales of inventory. | Business Code | 0. | | | |
| sno (| | MISCELLANEOUS INCOME | 900099 | 1,000. | | | 1,000. |
| nue | 11a | | ,,,,,, | 1,000. | | | 1,000. |
| ela Ve | b | | | | | | <u> </u> |
| Miscellaneous Revenue | c d | All other revenue | | | | | <u> </u> |
| Σ | | Total. Add lines 11a-11d | | 1,000. | | | |
| | 12 | Total revenue. See instructions | | 9,072,895. | | | 4,368. |
| 10.4 | | | - | | | | |

06-1422741

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a resp | onse or note to any lin | e in this Part IX | | |
|----|--|-------------------------|------------------------------|-------------------------------------|---------------------------------------|
| | not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | 0. | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | 1,313,877. | 1,313,877. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | 0. | | | |
| 4 | Benefits paid to or for members | 0. | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 203,759. | 67,933. | 67,913. | 67,913. |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 0. | 1 000 005 | 00 104 | 25 015 |
| 7 | Other salaries and wages | 1,799,974. | 1,737,785. | 27,174. | 35,015. |
| 8 | Pension plan accruals and contributions (include | 00 000 | 77 460 | 1 011 | 1 561 |
| | section 401(k) and 403(b) employer contributions) | 80,232. | 77,460. | 1,211. | 1,561. |
| 9 | Other employee benefits | 300,884. 156,334. | 285,482. | 7,166. 6,912. | 8,236. 7,531. |
| 10 | Payroll taxes | 156,334. | 141,891. | 6,912. | /,531. |
| | Fees for services (nonemployees): | _ | | | |
| а | Management | 0. | | | |
| | Legal | 0. | | | |
| | Accounting | 0. | | | |
| | Lobbying | 0. | | | |
| | Professional fundraising services. See Part IV, line 17 | 0. | | | |
| | Investment management fees | 0. | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column | 11,005. | 11,005. | | |
| | (A) amount, list line 11g expenses on Schedule O.) | 5,924. | 5,924. | | |
| | Advertising and promotion | 21,986. | 20,797. | 551. | 638. |
| 13 | Office expenses | 71,703. | 69,730. | 914. | 1,059. |
| 14 | Information technology | 0. | 057750. | 7111 | 1,000. |
| 15 | Royalties | 184,855. | 164,746. | 9,319. | 10,790. |
| 16 | Occupancy | 6,132. | 6,132. | 373231 | 207.500 |
| | Payments of travel or entertainment expenses | 3,2321 | 3,2321 | | |
| 10 | for any federal, state, or local public officials | 0. | | | |
| 10 | Conferences, conventions, and meetings | 0. | | | |
| | Interest | 3,000. | 3,000. | | |
| 21 | Payments to affiliates. | 0. | , | | |
| 22 | Depreciation, depletion, and amortization | 36,300. | 36,300. | | |
| 23 | Insurance | 88,332. | 74,533. | 6,395. | 7,404. |
| 24 | | | | | |
| • | above (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column | | | | |
| | (A) amount, list line 24e expenses on Schedule O.) | | | | |
| а | MISCELLANEOUS | 67,120. | 57,680. | 4,376. | 5,064. |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 4,351,417. | 4,074,275. | 131,931. | 145,211. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and | | | | |
| | fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) if | 0. | | | |

Part X Balance Sheet

| | art A | Check if Schedule O contains a response or note to any line in this Pa | art X | | |
|---------------|-------|---|--------------------------|-----|---------------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 0. | 1 | 0. |
| | 2 | Savings and temporary cash investments | 238,219. | 2 | 1,152,754. |
| | 3 | Pledges and grants receivable, net | 13,000. | 3 | 4,518,256. |
| | 4 | Accounts receivable, net | 400. | 4 | 0. |
| | 5 | Loans and other receivables from any current or former officer, director, | | | |
| | | trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | | controlled entity or family member of any of these persons | 0. | 5 | 0. |
| | 6 | Loans and other receivables from other disqualified persons (as defined | | | |
| | | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | 0. | 6 | 0. |
| ß | 7 | Notes and loans receivable, net | 0. | 7 | 0. |
| Assets | 8 | Inventories for sale or use | 152,329. | 8 | 175,095. |
| As | 9 | Prepaid expenses and deferred charges | 44,200. | 9 | 25,135. |
| | _ | Land, buildings, and equipment: cost or other | | | |
| | | basis. Complete Part VI of Schedule D 10a 1,137,505. | | | |
| | b | Less: accumulated depreciation | 157,700. | 10c | 195,801. |
| | 11 | Investments - publicly traded securities | 0. | 11 | 0. |
| | 12 | Investments - other securities. See Part IV, line 11 | 0. | 12 | 0. |
| | 13 | Investments - program-related. See Part IV, line 11. | 0. | 13 | 0. |
| | 14 | Intangible assets | 0. | 14 | 0. |
| | 15 | Other assets. See Part IV, line 11 | 0. | 15 | 0. |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 33) | 605,848. | 16 | 6,067,041. |
| _ | 17 | Accounts payable and accrued expenses | 254,201. | 17 | 579,186. |
| | 18 | Grants payable | 0. | 18 | 0. |
| | 19 | Deferred revenue. | 0. | 19 | 414,730. |
| | 20 | Tax-exempt bond liabilities. | 0. | 20 | 0. |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D. | 0. | 21 | 0. |
| (n | 22 | Loans and other payables to any current or former officer, director, | <u> </u> | 21 | J. |
| Liabilities | | trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| ij | | controlled entity or family member of any of these persons | 0. | 22 | 0. |
| Ľ | 23 | Secured mortgages and notes payable to unrelated third parties | 0. | 23 | 0. |
| | 24 | Unsecured notes and loans payable to unrelated third parties | 300,000. | 24 | 300,000. |
| | 25 | Other liabilities (including federal income tax, payables to related third | 300,000. | 24 | 300,0001 |
| | 23 | parties, and other liabilities not included on lines 17-24). Complete Part X | | | |
| | | of Schedule D | 0. | 25 | 0. |
| | 26 | Total liabilities. Add lines 17 through 25 | 554,201. | 26 | 1,293,916. |
| | 20 | Organizations that follow FASB ASC 958, check here ► X | 33172011 | 20 | 1/2/3//10: |
| Ses | | and complete lines 27, 28, 32, and 33. | | | |
| <u>a</u> | 27 | Net assets without donor restrictions | 41,339. | 27 | 35,499. |
| Fund Balances | 28 | Net assets with donor restrictions. | 10,308. | 28 | 4,737,626. |
| Б | 20 | Organizations that do not follow FASB ASC 958, check here ▶ | 10,300. | 20 | 1773770201 |
| | | and complete lines 29 through 33. | | | |
| ō | 29 | Capital stock or trust principal, or current funds | | 29 | |
| Assets | 30 | Paid-in or capital surplus, or land, building, or equipment fund. | | 30 | |
| SS(| 31 | Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| | 32 | Total net assets or fund balances | 51,647. | 31 | 4,773,125. |
| Net | 33 | Total liabilities and net assets/fund balances | 605,848. | 32 | 6,067,041. |
| _ | JJ | Total liabilities allu liet assets/fullu baldilles, , , , , , , , , , , , , , , , , , | 003,040. | აა | Form 990 (2019) |

Form **990** (2019)

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| Part | XI Reconciliation of Net Assets | | | | | |
|------|--|---------|-----|-----|------|------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | 72,8 | |
| 2 | | | | | | 17. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | 21,4 | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | | 51,6 | 547. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | 0. |
| 6 | Donated services and use of facilities | 6 | | | | 0. |
| 7 | Investment expenses | 7 | | | | 0. |
| 8 | Prior period adjustments | 8 | | | | 0. |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | | |
| | 32, column (B)) | 10 | | 4,7 | 73,1 | 25. |
| Part | · | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," e | xplain | in | | | |
| | Schedule O. | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?. | | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were cor | npiled | or | | | |
| | reviewed on a separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | 3.7 | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were aud | ted o | na | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis X Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over | _ | | | Х | |
| | the audit, review, or compilation of its financial statements and selection of an independent accounts | | | 2c | Λ | |
| | If the organization changed either its oversight process or selection process during the tax year, e | xplain | on | | | |
| | Schedule O. | | | | | |
| 3 a | As a result of a federal award, was the organization required to undergo an audit or audits as set for | rth in | the | _ | | Х |
| _ | Single Audit Act and OMB Circular A-133? | | | 3a | | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits? | | | | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a | udits . | | 3b | | |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 Open to Public

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

| AMI | MERICARES FREE CLINICS, INC. 06-1422741 | | | | | | | | | |
|--------|--|---|---|---|--|----------------------------------|---|------------------------------|--|--|
| Pa | Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. | | | | | | | | | |
| The | he organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) | | | | | | | | | |
| 1 | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | | |
| 2 | | A school described in secti | on 170(b)(1)(A)(ii) | . (Attach Schedule E | (Form 99 | 90 or 990 | -EZ).) | | | |
| 3 | | A hospital or a cooperative | hospital service o | rganization described i | n sectio | n 170(b) | (1)(A)(iii). | | | |
| 4 | | A medical research organiz | ation operated in | conjunction with a hos | spital de | scribed ir | section 170(b)(1)(A) | (iii). Enter the | | |
| | | hospital's name, city, and st | ate: | | | | | | | |
| 5 | | An organization operated t | for the benefit of | a college or universit | y owned | d or ope | rated by a governme | ntal unit described in | | |
| | | section 170(b)(1)(A)(iv). (C | complete Part II.) | | | | | | | |
| 6 | | A federal, state, or local go | vernment or gover | rnmental unit describe | d in sect | ion 170(| b)(1)(A)(v). | | | |
| 7 | X | An organization that norma | ally receives a sub | stantial part of its su | pport fro | om a go | vernmental unit or fro | om the general public | | |
| | | described in section 170(b) | (1)(A)(vi). (Comple | ete Part II.) | | | | | | |
| 8 | | A community trust describe | ed in section 170(b | o)(1)(A)(vi). (Complete | Part II.) | | | | | |
| 9 | | An agricultural research org | ganization describe | ed in section 170(b)(1 |)(A)(ix) | operated | in conjunction with a | land-grant college | | |
| | | or university or a non-land- | grant college of ag | griculture (see instruct | ions). Ei | nter the i | name, city, and state o | f the college or | | |
| | | university: | | | | | | | | |
| 10 | | An organization that norma receipts from activities rela support from gross investm acquired by the organizatio | ted to its exempt f rent income and u n after June 30, 19 | unctions - subject to on nrelated business tax 1975. See section 509 | certain e able inco (a)(2). (0 | xception me (less Complete | s, and (2) no more tha s section 511 tax) from Part III.) | n 331/3% of its | | |
| 11 | | An organization organized | • | • | - | | , , , , | 1 | | |
| 12 | | An organization organized | • | - | - | | | | | |
| | | of one or more publicly su | | | | | | | | |
| | | Check the box in lines 12a t | _ | | | - | • | _ | | |
| а | | Type I. A supporting orga | • | • | • | | . , | | | |
| | | the supported organization | ` ' | • • • • | | ajority of | the directors or truste | es of the | | |
| | | supporting organization. | • | | | | | and a Victoria to an element | | |
| b | | Type II. A supporting org | | | | | | | | |
| | | control or management of | | | tne sam | e person | is that control or man | age the supported | | |
| _ | | organization(s). You must | • | | 4 | | | l : | | |
| С | L | Type III functionally integ | | | | | • | ly integrated with, | | |
| | | its supported organization | | - | | | | tad arganization(a) | | |
| d | L | | | | - | | | | | |
| | | that is not functionally inte | | | | | | a an attentiveness | | |
| _ | | requirement (see instruct Check this box if the orga | | - | | | | I. Turno III | | |
| е | _ | • | | | | | • | і, туре ііі | | |
| f | Fn | functionally integrated, or ter the number of supported | | | porting t | nganizai | IOH. | | | |
| g g | | ovide the following information | - | | | | | | | |
| | | ame of supported organization | (ii) EIN | (iii) Type of organization | (iv) Is the | organization | (v) Amount of monetary | (vi) Amount of | | |
| | `` | ., | , | (described on lines 1-10 | listed in yo | ur governing | support (see | other support (see | | |
| | | | | above (see instructions)) | Yes | ment? | instructions) | instructions) | | |
| | | | | | | | | | | |
| (A) | | | | | | | | | | |
| (B) | | | | | | | | | | |
| (D) | | | | | | | | | | |
| (C) | | | | | | | | | | |
| (D) | | | | | | | | | | |
| (E) | | | | | | | | | | |
| Tota | al | | | | | | | | | |
| | | | | | | | | İ | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2019

Page 2 Schedule A (Form 990 or 990-EZ) 2019

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | Section A. Public Support | | | | | | | | |
|--------|---|---------------------|-------------------|-------------------|----------------------|-------------------|----------------|--|--|
| Cale | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total | | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 2,234,017. | 3,026,341. | 3,804,177. | 4,177,573. | 9,068,527. | 22,310,635. | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0. | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. | | |
| 4 | Total. Add lines 1 through 3 | 2,234,017. | 3,026,341. | 3,804,177. | 4,177,573. | 9,068,527. | 22,310,635. | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount | | | | | | | | |
| _ | shown on line 11, column (f) | | | | | | 5,712,712. | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 16,597,923. | | |
| | tion B. Total Support | | | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total | | |
| 7 8 | Amounts from line 4 | 2,234,017. | 3,026,341. | 3,804,177. | 4,177,573. 2,840. | 9,068,527. | 22,310,635. | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0. | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) ATCH 1 | 80. | | 40. | | 1,000. | 1,120. | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 22,317,963. | | |
| 12 | Gross receipts from related activities, etc. (s | see instructions) . | | | | 12 | | | |
| 13 | First five years. If the Form 990 is forganization, check this box and stop here | | | d, third, fourth, | or fifth tax yea | ar as a section | 501(c)(3) ▶ | | |
| Sec | tion C. Computation of Public Sup | | _ | | | | | | |
| 14 | Public support percentage for 2019 (lin | | - | | | 14 | 74.37% | | |
| 15 | Public support percentage from 2018 | | | | | 15 | 93.12% | | |
| 16a | 331/3% support test - 2019. If the org | | | | | | | | |
| | box and stop here. The organization qu | • | | • | | | | | |
| b | 331/3% support test - 2018. If the org | | | | | | | | |
| 47- | this box and stop here. The organization | - | | - | | | | | |
| 17a | 7a 10%-facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported | | | | | | | | |
| b | organization 10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. | | | | | | | | |
| 18 | Private foundation. If the organization instructions | did not check a | a box on line 13, | 16a, 16b, 17a | , or 17b, check | this box and see | | | |
| | | | | | | ahadula A (Farm 0 | | | |

Schedule A (Form 990 or 990-EZ) 2019 Page 3

Support Schedule for Organizations Described in Section 509(a)(2) Part III

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | | | | | <u>, </u> | |
|------------|--|-----------------|--------------------|-------------------|----------------|--|-----------|
| Caler | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | |
| | received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| | sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | | | |
| | unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the | | | | | | |
| | organization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | <u> </u> | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7 a | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 | | | | | | |
| | received from other than disqualified | | | | | | |
| | persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from | | | | | | |
| | line 6.) | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Amounts from line 6 | | | | | | |
| | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, | | | | | | |
| | rents, royalties, and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less | | | | | | |
| | section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether | | | | | | |
| | or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| 14 | loss from the sale of capital assets | | | | | | |
| | (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| - | and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for | or the organiza | tion's first, seco | nd, third. fourth | or fifth tax v | ear as a section | 501(c)(3) |
| | organization, check this box and stop here . | · · | • | | • | | ` ^ ` / |
| Sec | tion C. Computation of Public Supp | | | | | | |
| <u> 15</u> | Public support percentage for 2019 (line 8, | | <u> </u> | mn (f)) | | 15 | % |
| 16 | Public support percentage from 2018 Sche | | | | | 16 | % |
| | tion D. Computation of Investment | | | | | | ,0 |
| <u> 17</u> | Investment income percentage for 2019 (lin | | | 13. column (f)) | | 17 | % |
| 18 | Investment income percentage for 2013 (in | | | | | 18 | |
| | 331/3% support tests - 2019. If the org | | | | | | |
| 134 | 17 is not more than 331/3%, check this | _ | | | | | |
| h | 331/3% support tests - 2018. If the orga | - | _ | • | | | |
| D | line 18 is not more than 331/3%, check | | | | • | | · . — |
| 20 | Private foundation. If the organization d | | • | | | | |
| | | | | ,,, | | | |

Yes No

Schedule A (Form 990 or 990-EZ) 2019 Page 4

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | |
|----|---|----|--|
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. | 3a | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3с | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. | 6 | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor | | |

- (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **8** Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
 - **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- 10 a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Schedule A (Form 990 or 990-EZ) 2019

7

8

9a

9b

9c

10a

10b

Schedule A (Form 990 or 990-EZ) 2019

| Jenead | ne // (1 01111 330 01 330 EZ) 2013 | | | age c |
|------------------|--|-----|----------|--------------|
| Part | Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI . | 11c | | |
| Secti | on B. Type I Supporting Organizations | | V | NI - |
| | | | Yes | NO |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | | | |
| 2004 | 11 0 0 | 2 | | |
| Secti | on C. Type II Supporting Organizations | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | res | NO |
| Sacti | on D. All Type III Supporting Organizations | | | |
| Jecu | on b. All Type III Supporting Organizations | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | 103 | 110 |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 | | |
| Secti | on E. Type III Functionally Integrated Supporting Organizations | | | • |
| 1 a b c | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see institute The organization satisfied the Activities Test. Complete line 2 below. The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see | | | |
| | | | Yes | |
| 2 | Activities Test. Answer (a) and (b) below. | | | |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a | | |
| | | Za | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 a | Parent of Supported Organizations. <i>Answer (a) and (b) below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> | 20 | | |
| | trustees of each of the supported organizations? <i>Provide details in Part VI</i> . | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

Page 6 Schedule A (Form 990 or 990-EZ) 2019

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ | nization | s | <u> </u> |
|---|----------------|-----------------------------|-----------------------------|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifyin | g trust or | n Nov. 20, 1970 (expla | in in Part VI). See |
| instructions. All other Type III non-functionally integrated supporting organi | zations r | nust complete Section | ns A through E. |
| Section A - Adjusted Net Income | (A) Prior Year | (B) Current Year (optional) | |
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3. | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or | | | |
| collection of gross income or for management, conservation, or | | | |
| maintenance of property held for production of income (see instructions) | 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other | Iu | | |
| factors (explain in detail in Part VI): | | | |
| 2 Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 Subtract line 2 from line 1d. | 3 | | |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply line 5 by .035. | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Section C - Distributable Amount | | | Current Year |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 Enter 85% of line 1. | 2 | | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 Enter greater of line 2 or line 3. | 4 | | |
| 5 Income tax imposed in prior year | 5 | | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| emergency temporary reduction (see instructions). | 6 | | |
| 7 Check here if the current year is the organization's first as a non-functional | y integra | ited Type III supporting | g organization (see |
| instructions). | - | | • |

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 Page **7**

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) | | | | | | | |
|--|--|-----------------------------|--------------------------------|----------------------------------|--|--|--|
| Secti | on D - Distributions | | | Current Year | | | |
| 1 | Amounts paid to supported organizations to accomplish ex | | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exer | ed | | | | | |
| | organizations, in excess of income from activity | | | | | | |
| 3 | Administrative expenses paid to accomplish exempt purpo | ses of supported organiz | zations | | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | | | | |
| 8 | Distributions to attentive supported organizations to which | the organization is resp | onsive | | | | |
| | (provide details in Part VI). See instructions. | | | | | | |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | | | | |
| 10 | Line 8 amount divided by line 9 amount | | | | | | |
| | · | <i>(</i> 2) | (ii) | (iii) | | | |
| | Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | Underdistributions Pre-2019 | Distributable Amount for 2019 | | | |
| _1 | Distributable amount for 2019 from Section C, line 6 | | | | | | |
| 2 | Underdistributions, if any, for years prior to 2019 | | | | | | |
| | (reasonable cause required - explain in Part VI). See | | | | | | |
| | instructions. | | | | | | |
| 3 | Excess distributions carryover, if any, to 2019 | | | | | | |
| а | From 2014 | | | | | | |
| b | From 2015 | | | | | | |
| С | From 2016 | | | | | | |
| d | From 2017 | | | | | | |
| е | From 2018 | | | | | | |
| f | Total of lines 3a through e | | | | | | |
| g | Applied to underdistributions of prior years | | | | | | |
| h | Applied to 2019 distributable amount | | | | | | |
| i | Carryover from 2014 not applied (see instructions) | | | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | | | | |
| 4 | Distributions for 2019 from | | | | | | |
| | Section D, line 7: \$ | | | | | | |
| а | Applied to underdistributions of prior years | | | | | | |
| b | Applied to 2019 distributable amount | | | | | | |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | | | | |
| 5 | Remaining underdistributions for years prior to 2019, if | | | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result | | | | | | |
| | greater than zero, explain in Part VI. See instructions. | | | | | | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h | | | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | | | |
| | Part VI. See instructions. | | | | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3j | | | | | | |
| | and 4c. | | | | | | |
| 8 | Breakdown of line 7: | | | | | | |
| а | Excess from 2015 | | | | | | |
| b | Excess from 2016 | | | | | | |
| | Excess from 2017 | | | | | | |
| d | Excess from 2018 | | | | | | |

Schedule A (Form 990 or 990-EZ) 2019

Excess from 2019

Schedule A (Form 990 or 990-EZ) 2019 Page **8**

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

| | | | | | ATTACHMENT 1 | |
|---------------------|---------------|------|------|------|--------------|--------|
| SCHEDULE A, PART II | - OTHER INCOM | E | | | | |
| | | | | | | |
| DESCRIPTION | 2015 | 2016 | 2017 | 2018 | 2019 | TOTAL |
| MISCELLANEOUS | 80. | | 40. | | 1,000. | 1,120. |
| MISCELLANEOUS | 00. | | 40. | | 1,000. | 1,120. |
| TOTALS | 80. | | 40. | | 1,000. | 1,120. |

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2019

Employer identification number

AMERICARES FREE CLINICS, INC. 06-1422741 Organization type (check one): Filers of: Section: X Form 990 or 990-EZ 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** [X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Employer identification number 06-1422741

| Part I | Contributors (see instructions). | Use duplicate copies of Part I if additional space is needed. |
|--------|----------------------------------|---|
| | | |

| | 4) | | |
|------------|-----------------------------------|----------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1_ | | \$5,000,250. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2_ | | \$1,253,196. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3_ | | \$341,853. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$300,000. | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$\$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---------------------------|--|---|----------------------|
| 2 | MEDICINES AND MEDICAL SUPPLIES | | |
| | | \$1,253,196. | VAR |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |

Name of organization AMERICARES FREE CLINICS, INC. **Employer identification number** 06-1422741 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶\$ Use duplicate copies of Part III if additional space is needed. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047 Open to Public

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection Internal Revenue Service Name of the organization Employer identification number AMERICARES FREE CLINICS, INC. 06-1422741 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 5 funds are the organization's property, subject to the organization's exclusive legal control? Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 6 only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose No Yes **Conservation Easements.** Part II Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 2 Held at the End of the Tax Year easement on the last day of the tax year. 2a 2b 2c Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 8 and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: ▶ \$

| | rt Organizations Maintain | ing Collections of | f Δrt Histo | rical Tre | asuras | or Other | Similar Assets (| continu | | age Z |
|----------|---|------------------------|----------------|--------------|--------------|---------------|----------------------|------------|--------------------|--------|
| 3 | Using the organization's acquisition | | | | | | <u>.</u> | | | of ite |
| 3 | collection items (check all that app | | other recor | us, crieci | Carry Or | the follow | ing that make sign | iiiicaiit | use c | n its |
| а | Public exhibition | ,iy). | d | Loan | or ovebor | nge prograi | m | | | |
| a b | Scholarly research | | e – | Other | JI EXCIIAI | ige prograi | 111 | | | |
| C | Preservation for future gene | rations | e _ |] Other | | | | | | — |
| 4 | Provide a description of the orga | | e and aval | ain how t | thoy furt | har the ar | ganization's evemn | t nurno | co in | Dort |
| 4 | XIII. | mzations collection | is and expid | alli ilow i | iney rurti | iei tile oit | ganization's exemp | r purpo | 5 6 III | ган |
| 5 | During the year, did the organization | on colicit or roccivo | donations | fort bict | orical tro | ocuroe or | other cimilar | | | |
| 3 | assets to be sold to raise funds rat | | | | | | - | Yes | | No |
| Da | rt IV Escrow and Custodial A | | tairieu as pa | it of the t | Jigariizai | .10113 601160 | CHOIT: | 163 | | 140 |
| Га | Complete if the organiza | | es" on For | m 990 F | Part I\/ Ii | ine 9 or r | enorted an amou | nt on F | orm | |
| | 990, Part X, line 21. | ation answered T | C3 OIII OII | 111 550, 1 | art iv, i | ii iC 5, 6i i | cponca an amou | iit Oii i | J1111 | |
| 1 a | Is the organization an agent, truste | ee custodian or oth | er intermed | liary for c | ontributio | ons or other | r assets not | | | |
| ıu | included on Form 990, Part X? | | | | | | | Yes | | No |
| h | If "Yes," explain the arrangement i | in Part XIII and com | nlete the fo | lowing tak | ole: | | | 103 | |] 110 |
| | ii res, explain the arrangement | III alt Alli alla coll | ipiete the lo | lowing tax | лο. | | Amount | <u> </u> | | |
| С | Beginning balance | | | | - | 1c | Allioun | • | | |
| | Additions during the year | | | | _ | 1d | | | | |
| e | Distributions during the year | | | | _ | 1e | | | | |
| f | Ending balance | | | | | 1f | | | | |
| | Did the organization include an am | | | | _ | | account liability? | Yes | | No |
| | If "Yes," explain the arrangement i | | | | | | | | | - 110 |
| | rt V Endowment Funds. | TT GIT AIII. OHOOK I | 1010 11 1110 0 | Apiariation | 11100 000 | ii piovidod | on aream | | <u> </u> | |
| · a | Complete if the organiza | ation answered "Y | es" on For | m 990. F | Part IV. I | ine 10. | | | | |
| | Complete ii tiic eigaiii. | (a) Current year | (b) Prio | | | years back | (d) Three years back | (e) Fou | r vears | back |
| | Danis dan afaran kalana | (a) carront year | (2) | . , , | (-, - | , | (a) Three years back | (0) : 00 | - youro | |
| | Beginning of year balance | | | | | | | | | |
| | Contributions | | | | | | | | | |
| С | Net investment earnings, gains, | | | | | | | | | |
| | and losses | | | | | | | | | |
| | Grants or scholarships | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | |
| | and programs | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | |
| g | End of year balance | | <u> </u> | | | | | | | |
| 2 | Provide the estimated percentage Board designated or quasi-endown | | end balanc | e (line 1g, | column (| a)) held as | : | | | |
| a h | Permanent endowment | % | | | | | | | | |
| 6 | Term endowment ▶ | | | | | | | | | |
| · | The percentages on lines 2a, 2b, a | - ' * | 100% | | | | | | | |
| 3 a | Are there endowment funds not in | • | | tion that | are held | and admir | nistered for the | | | |
| Ja | organization by: | the possession of | ine organiza | mon mat | are neid | and admin | iistered for the | | Yes | No |
| | (i) Unrelated organizations | | | | | | | 3a(i) | | |
| | (ii) Related organizations | | | | | | | 3a(ii) | | |
| h | If "Yes" on line 3a(ii), are the relat | | | | | | | 3b | | |
| 4 | Describe in Part XIII the intended | • | • | | | | | OB | | |
| - | rt VI Land, Buildings, and Eq | | ation 5 chao | willelit lui | ius. | | | | | |
| ıa | Complete if the organiz | ation answered " | es" on Fo | m 990, l | Part IV, I | line 11a. S | See Form 990, Pa | art X, Iir | ne 10 | |
| | Description of property | | or other basis | | or other bas | | | d) Book va | alue | |
| 12 | Land | , | stment) | (0 | ther) | depr | eciation | | | |
| ı a h | | | | | | | | | | |
| n | Buildings Leasehold improvements | | | 1 (| 29,833 | 3 . | 65,422. | 1 | 64,4 | 111 |
| 4 | Equipment. | | | | 107,672 | | 76,282. | | 31,3 | |
| u | | | | _ | | | , | | | |
| | Other I. Add lines 1a through 1e. (Column | | rm 990 Part | X colum | n (R) line | 10c) | | 1 | 95,8 | 301 |
| . Jia | | Tay made oqual 1 of | 000, i dit | ,, Joiuilli | $-(D_j, m)$ | | | | , - | |

Page 3 Schedule D (Form 990) 2019

| Part VII | Investments - Other Securities. | III) | | |
|----------------|--|-----------------------|--|----------|
| | | l "Yes" on Form 990 | , Part IV, line 11b. See Form 990, Part X, li | ine 12. |
| | (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value | |
| (1) Financia | al derivatives | | | |
| (2) Closely | held equity interests | | | |
| (3) Other_ | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Column | n (b) must equal Form 990, Part X, col. (B) line 12.) 🔒 🕨 | | | |
| Part VIII | Investments - Program Related. Complete if the organization answered | I "Yes" on Form 990 | , Part IV, line 11c. See Form 990, Part X, li | ne 13. |
| | (a) Description of investment | (b) Book value | (c) Method of valuation: | |
| | , , | , , | Cost or end-of-year market value | |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Column | (b) must equal Form 990, Part X, col. (B) line 13.) . | | | |
| Part IX | Other Assets. Complete if the organization answered | l "Yes" on Form 990 | , Part IV, line 11d. See Form 990, Part X, li | ine 15. |
| | | scription | | ok value |
| (1) | | • | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Colu | ımn (b) must equal Form 990, Part X, col. (B) l | ine 15.) | ▶ | |
| Part X | Other Liabilities. Complete if the organization answered line 25. | I "Yes" on Form 990 | , Part IV, line 11e or 11f. See Form 990, Pa | art X, |
| 1. | | tion of liability | (h) Ro | ok value |
| | al income taxes | | (b) 50 | on raids |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | nn (b) must equal Form 990, Part X, col. (B) line 25.) | | | |
| | | | the organization's financial statements that reports | the |

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2019

Page 4 Schedule D (Form 990) 2019

| Ochcaa | 6 B (1 6111 666) 2616 | | 1 age 4 |
|-----------|--|----------|----------------------|
| Part | XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | n. | |
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 17,457,473. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| а | Net unrealized gains (losses) on investments 2a | | |
| b | Donated services and use of facilities | | |
| С | Recoveries of prior year grants | | |
| d | Other (Describe in Part XIII.) | 2e | 8,384,578. |
| е 3 | Add lines 2a through 2d | 3 | 9,072,895. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b 4a | | |
| b | Other (Describe in Part XIII.) | | |
| c | Add lines 4a and 4b | 4c | 9,072,895. |
| 5 Part | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 Irn | 9,072,695. |
| I alt | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 | Total expenses and losses per audited financial statements | 1 | 12,735,995. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| а | Donated services and use of facilities | | |
| b | Prior year adjustments | | |
| C | Other losses | | |
| d e | Other (Describe in Part XIII.) | 2e | 8,384,578. |
| 3 | Subtract line 2e from line 1 | 3 | 4,351,417. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b 4a | | |
| b | Other (Describe in Part XIII.) | | |
| C | Add lines 4a and 4b | 4c 5 | 4,351,417. |
| 5 Part | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 3 | 1,331,117. |
| Provid | e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; F | Part V, | line 4; Part X, line |
| 2; Par | t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional inform | nation. | |
| SEE | PAGE 5 | | |
| | | | |
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Part XIII Supplemental Information (continued)

INCOME TAXES

FORM 990, SCHEDULE D, PART X, LINE 2

AMERICARES FOUNDATION, INC. AND AMERICARES FREE CLINICS, INC. FOLLOW GUIDANCE THAT CLARIFIES THE ACCOUNTING FOR UNCERTAINTY IN TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN, INCLUDING ISSUES RELATING TO FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT. THIS GUIDANCE PROVIDES THAT THE TAX EFFECTS FROM AN UNCERTAIN TAX POSITION CAN ONLY BE RECOGNIZED IN THE FINANCIAL STATEMENTS IF THE POSITION IS CHALLENGED BY A TAXING AUTHORITY. THE ASSESSMENT OF THE TAX POSITION IS BASED SOLELY ON THE TECHNICAL MERITS OF THE POSITION, WITHOUT REGARD TO THE LIKELIHOOD THAT THE TAX POSITION MAY BE CHALLENGED.

AMERICARES FREE CLINICS, INC.

BOTH AMERICARES FOUNDATION, INC. AND AMERICARES FREE CLINICS, INC. ARE EXEMPT FROM FEDERAL INCOME TAX UNDER INTERNAL REVENUE CODE ("IRC") SECTION 501(C)(3), THOUGH THEY ARE SUBJECT TO TAX ON INCOME UNRELATED TO ITS EXEMPT PURPOSE, UNLESS THAT INCOME IS OTHERWISE EXCLUDED BY THE CODE. AMERICARES FOUNDATION, INC. HAS PROCESSES PRESENTLY IN PLACE TO ENSURE THE MAINTENANCE OF ITS TAX-EXEMPT STATUS; TO IDENTIFY AND REPORT UNRELATED INCOME; TO DETERMINE ITS FILING AND TAX OBLIGATIONS IN JURISDICTIONS FOR WHICH IT HAS NEXUS; AND TO IDENTIFY AND EVALUATE OTHER MATTERS THAT MAY BE CONSIDERED TAX POSITIONS. AMERICARES FOUNDATION, INC. HAS DETERMINED THAT THERE ARE NO MATERIAL UNCERTAIN TAX POSITIONS THAT REQUIRE RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS.

\$4,721,478.

Part XIII Supplemental Information (continued)

FORM 990, SCHEDULE D, PART XI & XII

THE OPERATIONS OF THE AMERICARES FREE CLINICS, INC. ARE CONSOLIDATED INTO THE AUDITED FINANCIAL STATEMENTS OF ITS PARENT, AMERICARES FOUNDATION, INC. THE RECONCILIATION IN PART XI & XII OF SCHEDULE D RECONCILES BACK TO THE AMERICARES FREE CLINICS, INC. FINANCIAL INFORMATION AS PRESENTED IN THE AUDITED FINANCIAL STATEMENTS AND NOT TO THE CONSOLIDATED NUMBERS.

AMERICARES FREE CLINICS, INC.'S CHANGE IN NET ASSETS FOR THE YEAR IS

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

2019

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization Employer identification number AMERICARES FREE CLINICS, INC. 06-1422741 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) 1 (a) Name and address of organization (c) IRC section (d) Amount of cash (e) Amount of non-(a) Description of (b) EIN (h) Purpose of grant (if applicable) or government grant cash assistance noncash assistance or assistance (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)(11)(12)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)

AMERICARES FREE CLINICS, INC. 06-1422741

Schedule I (Form 990) (2019)

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| | | | | | |
| 1 FREE PRESCRIPTION MEDICINE | 2,519. | | 1,313,877. | FMV | PRESCRIPTION MEDS |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

SCHEDULE I

PART I, LINE 2

IN FISCAL YEAR 2020, 2,519 ACTIVE PATIENTS WERE ELIGIBLE TO RECEIVE FREE

MEDICATIONS. MEDICATION DISPENSED BY AMERICARES FREE CLINICS, INC. IS

LABELED, RECORDED AND HANDED DIRECTLY TO THE PATIENT FOR WHOM IT IS

PRESCRIBED. DISPENSED DOSAGES AND LOT NUMBERS ARE RECORDED IN EACH

PATIENT'S CHART. ADHERENCE IS MONITORED AT EACH PATIENT VISIT.

Schedule I (Form 990) (2019)

SCHEDULE J (Form 990)

Compensation InformationFor certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **Open to Public**

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

AMERICARES FREE CLINICS, INC.

Employer identification number

06-1422741

| Part | Questions Regarding Compensation | | | |
|------|---|----|-----|----|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to | | | |
| | explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all | | | |
| | directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line | | | |
| | 1a? | 2 | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. X | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: | | | 37 |
| a | Receive a severance payment or change-of-control payment? | 4a | | X |
| b | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | | X |
| С | Participate in, or receive payment from, an equity-based compensation arrangement? | 4c | | Λ |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | |
| J | compensation contingent on the revenues of: | | | |
| а | The organization? | 5a | | Х |
| b | Any related organization? | 5b | | X |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | |
| | compensation contingent on the net earnings of: | | | |
| а | The organization? | 6a | | Х |
| b | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed | | | |
| - | payments not described on lines 5 and 6? If "Yes," describe in Part III. | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject | | | |
| | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe | | | |
| | in Part III | 8 | | Х |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

AMERICARES FREE CLINICS, INC. 06-1422741

Schedule J (Form 990) 2019

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of | W-2 and/or 1099-MI | SC compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation |
|----------------------------------|------|--------------------------|-------------------------------------|---|-----------------------------|----------------|----------------------|--|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(i)-(D) | in column (B) reported as deferred on prior Form 990 |
| KAREN GOTTLIEB | (i) | 181,296. | 0. | 0. | 10,899. | 11,564. | 203,759. | 0. |
| 1 EXECUTIVE DIRECTOR/DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| DINA VALENTI | (i) | 125,943. | 0. | 0. | 5,468. | 42,410. | 173,821. | 0. |
| 2DIRECTOR, DANBURY CLINIC | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| MICHAEL J. NYENHUIS | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| 3PRESIDENT & CEO (THRU 03/2020) | (ii) | 408,323. | 30,000. | 0. | 45,150. | 16,283. | 499,756. | 0. |
| RICHARD K. TROWBRIDGE, | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| 4TREASURER | (ii) | 265,442. | 0. | 0. | 16,351. | 40,314. | 322,107. | 0. |
| MEGIN WOLFMAN | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| 5 ^{ASSISTANT} SECRETARY | (ii) | 136,805. | 0. | 0. | 8,400. | 34,741. | 179,946. | 0. |
| E. ANNE PETERSON, MD, M | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| 6DIRECTOR (THRU 06/2020) | (ii) | 250,143. | 0. | 0. | 15,194. | 15,219. | 280,556. | 0. |
| CHRISTINE SQUIRES | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| PRESIDENT & CEO (AS OF 3/2020) | (ii) | 314,627. | 0. | 0. | 16,351. | 38,844. | 369,822. | 0. |
| | (i) | | | | | | | |
| 8 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 9 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 10 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 11 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 12 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 13 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| _14 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| _15 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 16 | (ii) | | | | | | | |

AMERICARES FREE CLINICS, INC. 06-1422741

Schedule J (Form 990) 2019

Part | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

| Par | Types of Property | | | | | | |
|-----|--|-------------------------------|--|--|--------------------------------------|-----------|------|
| ıaı | Types of Floperty | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d Method of d noncash contrib | eterminin | |
| 1 | Art - Works of art | | | | | | |
| 2 | Art - Historical treasures | | | | | | |
| 3 | Art - Fractional interests | | | | | | |
| 4 | Books and publications | | | | | | |
| 5 | Clothing and household | | | | | | |
| | goods | | | | | | |
| 6 | Cars and other vehicles | | | | | | |
| 7 | Boats and planes | | | | | | |
| 8 | Intellectual property | | | | | | |
| 9 | Securities - Publicly traded | | 2. | 4,994. | FAIR MARKE | T VALU | Έ |
| 10 | Securities - Closely held stock | | | | | | |
| 11 | Securities - Partnership, LLC, | | | | | | |
| | or trust interests | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | |
| 13 | Qualified conservation | | | | | | |
| | contribution - Historic | | | | | | |
| | structures | | | | | | |
| 14 | Qualified conservation | | | | | | |
| | contribution - Other | | | | | | |
| 15 | Real estate - Residential | | | | | | |
| 16 | Real estate - Commercial | | | | | | |
| 17 | Real estate - Other | | | | | | |
| 18 | Collectibles | | | | | | |
| 19 | Food inventory | | 1 | 1 052 106 | COCE /LILOT B | 0310 0 | |
| 20 | Drugs and medical supplies | | 1. | 1,253,196. | COST/WHOLE | SALE P | RICE |
| 21 | Taxidermy | | | | | | |
| 22 | Historical artifacts | | | | | | |
| 23 | Scientific specimens | | | | | | |
| 24 | Archeological artifacts | | | | | | |
| 25 | Other ►() | | | | | | |
| 26 | Other ►() | | | | | | |
| 27 | Other ►() | | | | | | |
| 28 | Other ►() | h 4h.a. a.u.u. | | | | | |
| 29 | Number of Forms 8283 received | | • | | 29 | | |
| | which the organization completed I | -01111 8283, | Part IV, Donee Acknowledg | ement | 23 | Yes | No |
| 302 | During the year, did the organizat | ion receive | hy contribution any prope | rty reported in Part I line | s 1 through | 103 | 110 |
| Jua | 28, that it must hold for at least the | | | | _ | | |
| | to be used for exempt purposes for | - | | | - | 0a | Х |
| h | If "Yes," describe the arrangement i | | | | | | |
| 31 | Does the organization have a | | ance policy that require | es the review of any | nonstandard | | |
| • • | contributions? | • | | | | 31 X | |
| 32a | Does the organization hire or use | | | | | | |
| | contributions? | • | _ | | | 2a X | |
| b | If "Yes," describe in Part II. | | | | | | |
| 33 | If the organization didn't report an | amount in c | olumn (c) for a type of pro | perty for which column (a) | is checked, | | |
| - | describe in Part II. | | () () () | (-) | , | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2019

Schedule M (Form 990) (2019) Page **2**

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

FORM 990, SCHEDULE M, LINE 32B

TO THE EXTENT THAT AMERICARES FREE CLINICS, INC. RECEIVES NONCASH

CONTRIBUTIONS IN THE FORM OF DONATED SECURITIES, AMERICARES FREE CLINICS,

INC. WILL USE ITS OWN INVESTMENT BROKER TO SELL THOSE DONATED SECURITIES.

Schedule M (Form 990) (2019)

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2019

Open to Public Inspection

06-1422741

Department of the Treasury Internal Revenue Service

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Inspection is a twww.irs.gov/form990.

FORM 990, PART VI, LINE 6

PER THE ORGANIZATION'S BYLAWS, ITS SOLE CORPORATE MEMBER IS AMERICARES

FOUNDATION, INC.

FORM 990, PART VI, LINE 7A

AMERICARES FREE CLINICS, INC.

PER THE ORGANIZATION'S BYLAWS, THE SOLE CORPORATE MEMBER IS RESERVED THE POWER TO ESTABLISH THE STRUCTURE OF THE BOARD OF DIRECTORS IN TERMS OF ITS SIZE AND COMPOSITION. THE SOLE MEMBER SHALL HAVE THE AUTHORITY TO REMOVE A BOARD MEMBER OR BOARD OFFICER WITH OR WITHOUT CAUSE.

FORM 990, PART VI, LINE 7B

PER THE ORGANIZATION'S BYLAWS, THE SOLE CORPORATE MEMBER IS RESERVED

CERTAIN RIGHTS, INCLUDING THE RIGHT TO REVIEW THE ORGANIZATION'S ANNUAL

BUDGET.

FORM 990, PART VI, LINE 11

THE FORM 990 WAS PREPARED BY A NATIONALLY RENOWNED ACCOUNTING FIRM IN CONJUNCTION WITH THE ORGANIZATION'S FINANCIAL DEPARTMENT. THE FORM 990 IS REVIEWED BY MANAGEMENT AND WAS DISTRIBUTED TO THE BOARD OF DIRECTORS FOR REVIEW AND COMMENT IN APRIL OF 2021, AND APPROVED FOR FILING SHORTLY THEREAFTER.

FORM 990, PART VI, LINE 12

A DIRECTOR OR OFFICER SHALL DISCLOSE TO THE BOARD OF DIRECTORS ANY

POTENTIAL CONFLICTS OF INTEREST IN CONNECTION WITH PROPOSED ACTIONS OF

THE CORPORATION. WHEN ANY SUCH CONFLICT OF INTEREST IS RELEVANT TO A

MATTER REQUIRING ACTION BY THE BOARD OF DIRECTORS, OR A COMMITTEE

THEREOF, SUCH INTERESTED DIRECTOR OR OFFICER SHALL NOT VOTE ON THE

MATTER. MOREOVER, THE INTERESTED DIRECTOR OR OFFICER SHALL RETIRE FROM

THE ROOM IN WHICH THE BOARD OF DIRECTORS (OR THE COMMITTEE) IS MEETING

AND SHALL NOT PARTICIPATE IN THE FINAL DELIBERATION OR DECISION REGARDING

THE MATTER UNDER CONSIDERATION. HOWEVER, THE INTERESTED DIRECTOR OR

OFFICER SHALL PROVIDE THE BOARD OF DIRECTORS OR COMMITTEE WITH ANY AND

ALL MATERIAL INFORMATION.

THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OR COMMITTEE SHALL REFLECT THAT A CONFLICT OF INTEREST WAS DISCLOSED AND THAT THE INTERESTED DIRECTOR OR OFFICER WAS NOT PRESENT DURING THE FINAL DISCUSSION OR VOTE AND DID NOT VOTE. WHEN THERE IS A DOUBT AS TO WHETHER A CONFLICT OF INTEREST EXISTS, THE MATTER SHALL BE RESOLVED BY A VOTE OF THE BOARD OF DIRECTORS, OR THE COMMITTEE, EXCLUDING THE INTERESTED DIRECTOR OR OFFICER CONCERNING WHOSE SITUATION THE DOUBT HAS ARISEN.

THIS POLICY SHALL BE REVIEWED ANNUALLY FOR THE INFORMATION AND GUIDANCE

OF DIRECTORS, OFFICERS AND STAFF MEMBERS; AND ANY NEW DIRECTORS, OFFICERS

OR STAFF MEMBERS SHALL BE ADVISED OF THE POLICY AND FURNISHED A

DISCLOSURE STATEMENT UPON UNDERTAKING THE DUTIES OF SUCH OFFICE.

Schedule O (Form 990 or 990-EZ) 2019 Page **2**

Name of the organization

AMERICARES FREE CLINICS, INC.

Employer identification number

06-1422741

FORM 990, PART VI, LINE 15

PROCESS FOR DETERMINING COMPENSATION

THE AMERICARES FOUNDATION, INC'S CHIEF EXECUTIVE, ALONG WITH THE SVP OF PROGRAMS AND SVP OF HUMAN RESOURCES, DETERMINES THE COMPENSATION OF THE EXECUTIVE DIRECTOR OF THE AMERICARES FREE CLINICS, INC. ANNUALLY, AN ACROSS-THE-BOARD INCREASE IS PROVIDED. UTILIZATION OF PERFORMANCE EVALUATION, AVAILABLE MARKET DATA, SALARY SURVEY RESULTS, AND OTHER AVAILABLE TOOLS ARE USED TO SUBSTANTIATE ANY COMPENSATION DECISIONS BEYOND THE ORGANIZATION'S ANNUAL STANDARD.

FORM 990, PART VI, LINE 19

THE TAXPAYER MAKES ITS FORM 990 AVAILABLE TO THE PUBLIC BY RETAINING A
COPY AT ITS PLACE OF BUSINESS AND BY POSTING IT ON THE AMERICARES
FOUNDATION, INC. WEBSITE, WWW.AMERICARES.ORG. THE FORM 990 IS LIKEWISE
PUBLISHED ON THE INTERNET AT WWW.GUIDESTAR.ORG. THE ORGANIZATION'S
FINANCIAL ACTIVITIES ARE PRESENTED IN THE CONSOLIDATED FINANCIAL
STATEMENTS OF ITS PARENT ORGANIZATION, AMERICARES FOUNDATION, INC. AND
ARE SUMMARIZED IN THE ANNUAL REPORT, WHICH IS AVAILABLE ON THE AMERICARES
FOUNDATION, INC. WEBSITE. GOVERNING DOCUMENTS ARE NOT ORDINARILY MADE
AVAILABLE TO THE PUBLIC. BUT, IF REQUESTED, WILL BE PROVIDED AT
MANAGEMENT'S DISCRETION.

ATTACHMENT 1

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE MISSION OF AMERICARES FREE CLINICS, INC. IS TO PROVIDE FREE
HEALTH CARE TO LOW-INCOME UNINSURED RESIDENTS OF THE GREATER NORWALK,
DANBURY, STAMFORD AND BRIDGEPORT CONNECTICUT AREAS IN A SETTING WHERE

Schedule O (Form 990 or 990-EZ) 2019 Page 2

Name of the organization

AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

ATTACHMENT 1 (CONT'D)

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

ALL INDIVIDUALS ARE TREATED WITH DIGNITY AND RESPECT. AMERICARES FREE CLINICS, INC. HELPS THOSE WHO ARE MAKING A SINCERE EFFORT TO HELP THEMSELVES AND THEIR FAMILIES, BUT DO NOT HAVE THE FINANCIAL RESOURCES FOR MEDICAL CARE.

ATTACHMENT 2

FORM 990, PART III - PROGRAM SERVICE, LINE 4A

AMERICARES FREE CLINICS, INC. ACCEPTS NO FEDERAL GOVERNMENT
FUNDING. RATHER IT OPERATES WITH PRIVATE AND LOCAL DONATIONS AND
VOLUNTEER SERVICES. HEALTH SERVICES VALUED AT MORE THAN \$117.1

MILLION HAVE BEEN DELIVERED TO OVER 28,021 PATIENTS THROUGH THE
FREE CLINIC NETWORK SINCE THE FIRST CLINIC OPENED IN 1994.

CURRENTLY AMERICARES FREE CLINICS, INC. OPERATES CLINICS IN

DANBURY, NORWALK, STAMFORD AND BRIDGEPORT, CONNECTICUT. IN

OFFERING FREE HEALTH CARE TO THE UNINSURED, AMERICARES FREE

CLINICS, INC. DIAGNOSE AND TREAT PATIENTS BEFORE THEIR ILLNESSES
REACH THE CRISIS STAGE, THEREBY REDUCING PREVENTABLE HOSPITAL

STAYS AND EMERGENCY ROOM VISITS AND, MOST IMPORTANTLY, PRESERVING
AND IMPROVING THE HEALTH OF INDIVIDUALS AND COMMUNITIES AS A

WHOLE. IN ADDITION TO THE AMOUNTS LISTED ABOVE, AMERICARES FREE

CLINICS, INC. USED \$8,384,578 IN CONTRIBUTED SERVICES.

SCHEDULE R (Form 990)

Department of the Treasury

Internal Revenue Service

Related Organizations and Unrelated Partnerships

lacktriangle Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2019
Open to Public Inspection

Name of the organizationEmployer identification numberAMERICARES FREE CLINICS, INC.06-1422741

| (a) Name, address, and EIN (if applicable) of disregarded er | y Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|--------------------|---|---------------------|---------------------------|-------------------------------|
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| 4) | | | | | |
| 5) | | | | | |
| (6) | | | | | |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | Section 5 contr | olled |
|--|--------------------------------|---|----------------------------|--|-------------------------------|-----------------|-------|
| | | | | | | Yes | No |
| (1) AMERICARES FOUNDATION, INC. 06-1008595 | | | | | | | |
| 88 HAMILTON AVENUE STAMFORD, CT 06902 | INTL RELIEF | CT | 501(C)(3) | 7 | N/A | | X |
| (2) | | | | | | | |
| | | | | | | | |
| (3) | | | | | | | |
| | | | | | | | |
| (4) | | | | | | | |
| | | | | | | | |
| (5) | | | | | | | |
| | | | | | | | |
| (6) | | | | | | | |
| | | | | | | | |
| (7) | | | | | | | |
| | | | | | | | l |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019

Schedule R (Form 990) 2019

| Part III | Identification of Relation because it had one or | | | | | | inswered "Yes" | on Form | 990, Part IV, | line 34, | |
|----------|--|-----|-----|-----|-----|-----|----------------|---------|---------------|----------|---|
| Nor | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) | (|

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514) | (f) Share of total income | (g) Share of end-of- year assets | (h) Disproportionate allocations? | | (i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065) | partner? | | (k) Percentage ownership |
|--|--------------------------------|---|-------------------------------|---|---------------------------------|--|-----------------------------------|----|---|----------|----|--------------------------------|
| | | country) | | 300000000000000000000000000000000000000 | | | Yes | No | | Yes | No | |
| _(1) | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13 controlled entity? |
|--|--------------------------------|---|---------------------------|---|-----------------------|---------------------------------------|--------------------------------|--|
| (1) | | | | | | | | Yes No |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) (7) | | | | | | | | |
| X-1 | | | | | | | | |

Schedule R (Form 990) 2019

Part V

Page 3 Schedule R (Form 990) 2019

| Par | V Transactions With Related Organizations. Complete if the organization answered "You | es" on Form 990, Pa | rt IV, line 34, 35b, or 36. | | | | | | | | | |
|---|--|----------------------------|-----------------------------|--------------|-------------------|-----|----|--|--|--|--|--|
| Not | e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | | | | Yes | No | | | | | |
| 1 | During the tax year, did the organization engage in any of the following transactions with one or more | related organizations lis | sted in Parts II-IV? | | | | X | | | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity. | | | | | | | | | | | |
| b | Gift, grant, or capital contribution to related organization(s) | | | | | | | | | | | |
| С | c Gift, grant, or capital contribution from related organization(s) | | | | | | | | | | | |
| d | Loans or loan guarantees to or for related organization(s) | | | | 1d | | Х | | | | | |
| е | Loans or loan guarantees by related organization(s) | | | | 1e | X | | | | | | |
| f | Dividends from related organization(s) | | | | 1f | | X | | | | | |
| g | | | | | | | | | | | | |
| h | h Purchase of assets from related organization(s) | | | | | | | | | | | |
| i | Exchange of assets with related organization(s) | | | | 1i | | Х | | | | | |
| j | Lease of facilities, equipment, or other assets to related organization(s) | | | | 1j | | X | | | | | |
| | | | | | 1k | | X | | | | | |
| k | k Lease of facilities, equipment, or other assets from related organization(s) | | | | | | | | | | | |
| ı | I Performance of services or membership or fundraising solicitations for related organization(s) | | | | | | | | | | | |
| m | m Performance of services or membership or fundraising solicitations by related organization(s) | | | | | | | | | | | |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | | | | | | | | | | | |
| 0 | Sharing of paid employees with related organization(s) | | | | 10 | X | | | | | | |
| | | | | | | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | 1p | X | | | | | | |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | | X | | | | | |
| | | | | | | | | | | | | |
| r | Other transfer of cash or property to related organization(s) | | | | 1r 1s | | X | | | | | |
| s Other transfer of cash or property from related organization(s). | | | | | | | | | | | | |
| | If the answer to any of the above is "Yes," see the instructions for information on who must complete | | | action thre | shold (d) | ls. | | | | | | |
| | (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | | ermining olved | | | | | | | |
| (1) | AMERICARES FOUNDATION, INC. | С | 1,253,196. | FMV (|)S) | | | | | | | |
| (2) | AMERICARES FOUNDATION, INC. | P | 140,231. | COST | | | | | | | | |
| (3) | AMERICARES FOUNDATION, INC. | E | 300,000. | LOAN GUARANT | | | EE | | | | | |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | |

JSA

Schedule R (Form 990) 2019

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity Legal domic (state or forei country) | | (d) Predominant income (related, unrelated, excluded from tax under | | | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065) | partner? | | (k) Percentage ownership |
|---|---|--|---|-----|----|---------------------------------|--|-----------------------------------|----|---|----------|----|--------------------------------|
| (4) | | | sections 512-514) | Yes | No | | | Yes | No | | Yes | No | |
| (1) | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | | |
| (11) | | | | | | | | | | | | | |
| (12) | | | | | | | | | | | | | |
| (13) | | | | | | | | | | | | | |
| (14) | | | | | | | | | | | | | |
| (15) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (16) | | | | | | | | | | | | | |

Schedule R (Form 990) 2019 Page 5

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.