Americares Free Clinics, Inc.

IRS Form 990

Fiscal Year 2016

E-file Status Page 1 of 1

Cumulative E-File History 2015

Federal

Locator: 08779Y
Taxpayer Name: Americares Free Clinics, Inc.
Return Type: 990, 990

Submitted Date 2/2/2017 5:09:15 PM
Acknowledgement Date 2/2/2017 5:26:11 PM
Status Accepted
Submission I D 26377520170335000001

Print Close

## Form **8879-EO**

# IRS e-file Signature Authorization for an Exempt Organization For calendar year 2015, or fiscal year beginning 07/01, 2015, and ending 06/30 Do not send to the IRS. Keep for your records.

\_,20 16

OMB No. 1545-1878

Department of the Treasury

| nternal Revenue Service Information about Form 8879-EO and its instructions is at www.irs.gov/form8   | 379eo.  |   |
|---|---|---|
| lame of exempt organization   | Employer ident  | fication number   |
| AMERICARES FREE CLINICS, INC.   | 06-1422   | 2741  |
| lame and title of officer Rick Trowbridge Treasurer   |   |   |
| Part I Type of Return and Return Information (Whole Dollars Only)   |   |   |
| Check the box for the return for which you are using this Form 8879-EO and enter the applicable amound the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being file eave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0 he applicable line below. Do not complete more than 1 line in Part I.   | d with this fo  | rm was blank then   |
| Form 990 check here   X b Total revenue, if any (Form 990, Part VIII, column (A), line 12)  Ba Form 990-EZ check here   b Total revenue, if any (Form 990-EZ, line 9)   | 2b<br>3b<br>e 5). 4b  | 2,234,097.  |
| Part II Declaration and Signature Authorization of Officer  |   |   |
| are true, correct, and complete. I further declare that the amount in Part I above is the amount shown of organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receive from the IRS (b) the reason for any delay in processing the return or refund, and (c) the date of any nuthorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal nancial institution account indicated in the tax preparation software for payment of the organization's feeturn, and the financial institution to debit the entry to this account. To revoke a payment, I must contain gent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also a provided in the processing of the electronic payment of taxes to receive confidential information necessary esolve issues related to the payment. I have selected a personal identification number (PIN) as my signification return and, if applicable, the organization's consent to electronic funds withdrawal. | etronic return of pt or reason refund. If appl (direct debit) ederal taxes of the U.S. Treuthorize the fiant to answer. | originator (ERO) for rejection of icable, I entry to the lowed on this lasury Financial lasury Financial lasury Financial |
| officer's PIN: check one box only   |   |   |
|   | 2 8 4<br>ve numbers, but<br>enter all zeros   | as my signature   |
| on the organization's tax year 2015 electronically filed return. If I have indicated within this return being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I a ERO to enter my PIN on the return's disclosure consent screen.  | n that a copy<br>also authorize   | of the return is<br>the aforementioned  |
| As an officer of the organization, I will enter my PIN as my signature on the organization's tax you if I have indicated within this return that a copy of the return is being filed with a state agency(iethe IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.  | ear 2015 elec<br>s) regulating  | tronically filed return<br>charities as part of   |
| Daie  | 2/2/2   | 2017  |
| Part III Certification and Authentication   |   |   |
| RO's EFIN/PIN. Enter your six-digit electronic filing identification umber (EFIN) followed by your five-digit self-selected PIN.  2 6 3   | 7 7 5 do not enter al   | 3 6 6 0 5   |
| certify that the above numeric entry is my PIN, which is my signature on the 2015 electronically filed re<br>dicated above. I confirm that I am submitting this return in accordance with the requirements of <b>Pub. 4</b><br>formation for Authorized IRS <i>e-file</i> Providers for Business Returns.   | turn for the o  | ranization  |
| RO's signature ▶ Seth Shorpett Date ▶ 2/  | 2/2017  |   |
| EPO Muot Patain This Forms Construction III   | ·-··  |   |
| ERO Must Retain This Form - See Instructions Do Not Submit This Form To the IRS Unless Requested To Do Se   | •   |   |
| or Paperwork Reduction Act Notice, see back of form.  |   | - 8870-EO (2045)  |

JSA 5E1676 1.000

Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

| 2015           |
|----------------|
| Open to Public |
| Inspection     |

| A F                            | or tn               | e 201                 | 5 calendar year, or tax year begin  | nning 07/  | 0⊥, 2015,                         | and ending                         |                       |                             | 06      | /30, <b>20</b> <sub>16</sub> |                 |
|--------------------------------|---------------------|-----------------------|---|--|-----------------------------------|------------------------------------|-----------------------|-----------------------------|---------|------------------------------|-----------------|
| <b>D</b> .                     | ,                   |                       | C Name of organization  |  |                                   |                                    | P                     | Employer ide                | entific | cation number                |                 |
|                                | heck if ap          |                       | AMERICARES FREE CLINIC  | CS, INC.   |                                   |                                    |                       |                             |         |                              |                 |
|                                | Addre<br>chang      |                       | Doing Business As   |  |                                   |                                    |                       | 06-1422                     | 741     | L                            |                 |
|                                | Name                | change                | Number and street (or P.O. box if mail is   | not delivered to street address                                    | ) F                               | Room/suite                         | E                     | Telephone nu                | umbe    | r                            |                 |
|                                | Initial             | return                | 88 HAMILTON AVENUE  |  |                                   |                                    | (                     | 203) 65                     | 8 – 9   | 500                          |                 |
|                                | Termi               | inated                | City or town, state or province, country, a   | and ZIP or foreign postal code                                     |                                   |                                    |                       |                             |         |                              |                 |
|                                | Amen<br>return      |                       | STAMFORD, CT 06902-133  | 33   |                                   |                                    | G                     | Gross receipt               | ts \$   | 2,234,09                     | ₹7.             |
|                                |                     | cation                | F Name and address of principal officer:  | MICHAEL J. NY  | ENHUIS,                           | PRES & CI                          | EO H                  | (a) Is this a grou          |         | rn for Yes X                 | No              |
|                                |                     | 9                     | 88 HAMILTON AVENUE STA  | AMFORD, CT 06902   | -1333                             |                                    | н                     | (b) Are all subordi         |         | ncluded? Yes                 | No              |
| ī                              | Tax-ex              | empt st               | atus: X 501(c)(3) 501(c) (  | ) ◀ (insert no.)   | 4947(a)(1) oi                     | 527                                |                       | If "No," attac              | h a lis | t. (see instructions)        |                 |
| J                              | Websi               | te: 🕨                 | WWW.AMERICARESFREECLINI   | CS.ORG   |                                   |                                    | н                     | (c) Group exemp             | otion n | umber <b>&gt;</b>            |                 |
| K                              | Form o              | of organ              | nization: X Corporation Trust   | Association Other >  |                                   | L Year of fo                       | ormation              | n: 1995 <b>M</b>            | State   | of legal domicile:           | CT              |
|                                | art I               |                       | mmary   |  |                                   |                                    |                       | <u> </u>                    |         |                              | _               |
|                                |                     | Briefly               | y describe the organization's mission o   | r most significant activities:                                     | TO PRO                            | VIDE FREI                          | E PR                  | IMARY CA                    | RE      | TO UNINSURED                 | )               |
| ø                              |                     |                       | IDENTS OF NORWALK, DANBU  |  |                                   |                                    |                       |                             |         |                              | . – –           |
| anc                            |                     |                       | A SETTING WHERE ALL INDI  |  |                                   |                                    |                       |                             |         |                              |                 |
| ern                            | 2                   |                       | k this box if the organization d  |  |                                   |                                    |                       |                             |         |                              |                 |
| Governance                     |                     |                       | per of voting members of the governing  | •  | •                                 |                                    |                       |                             | 3       |                              | 9.              |
|                                |                     |                       | per of independent voting members of t  |  |                                   |                                    |                       |                             | 4       |                              | 6.              |
| ies                            |                     |                       | number of individuals employed in cale  |  |                                   |                                    |                       |                             | 5       |                              | 7.              |
| Activities &                   |                     |                       | number of volunteers (estimate if necess  |  |                                   |                                    |                       |                             | 6       | 21                           |                 |
| Act                            |                     |                       | unrelated business revenue from Part V  | · · · · · · · · · · · · · · ·                                      |                                   |                                    |                       |                             | 7a      |                              | 0               |
|                                |                     |                       | nrelated business taxable income from   |  |                                   |                                    |                       |                             | 7b      |                              | 0               |
| _                              |                     | 1101 01               | Treated business taxable income from  | 1 01111 000 1, 11110 04  |                                   |                                    |                       | Prior Year                  |         | Current Year                 | <u> </u>        |
|                                | 8                   | Contri                | ibutions and grants (Part VIII, line 1h)  | ,  |                                   |                                    |                       | 3,383,67                    | 2       | 2,234,0                      | 17              |
| Revenue                        | 9                   | Drogr                 | am service revenue (Part VIII, line 2a)   |  | COPY                              | FOR                                |                       | 3/303/07                    | 0.      | 2,231,0                      | <u> </u>        |
| , ve                           | 10                  | Invoct                | am service revenue (Part VIII, line 2g) tment income (Part VIII, column (A), line               | os 2 4 and 7d)   | PUBLIC INS                        | SPECTION                           |                       |                             | 0.      |                              | 0               |
| Re                             | 10                  | IIIVESI               | revenue (Part VIII, column (A), lines 5,  | 55 5, 4, and ru)   |                                   |                                    |                       | -9,05                       |         |                              | 80              |
|                                | 12                  |                       |   |  |                                   |                                    |                       | 3,374,61                    | _       | 2,234,0                      |                 |
| _                              |                     |                       | revenue - add lines 8 through 11 (must  |  |                                   |                                    |                       | 1,456,12                    | _       | 1,139,8                      | _               |
|                                |                     |                       | s and similar amounts paid (Part IX, colu   |  |                                   |                                    |                       | 1,430,12                    | 0.      | 1,132,0                      | <del></del>     |
|                                | 4.5                 |                       | its paid to or for members (Part IX, colu   |  |                                   |                                    |                       | 1,566,368.                  |         | 1,619,2                      | <del>- 0</del>  |
| Expenses                       | 15                  |                       | es, other compensation, employee bene   |  |                                   |                                    |                       | 0.                          |         | 1,019,2                      | <del>00</del> . |
| oen                            | Toa                 | Profes                | ssional fundraising fees (Part IX, column   | (A), line 11e)   | 22 652                            |                                    |                       |                             | 0.      |                              |                 |
| EX                             | _ D                 |                       | fundraising expenses (Part IX, column (I  |  |                                   |                                    |                       | 460 71                      | 1       | 275 5                        | E 2             |
|                                |                     |                       | expenses (Part IX, column (A), lines 11   |  |                                   |                                    |                       | 469,71                      | _       | 375,5                        | _               |
|                                |                     |                       | expenses. Add lines 13-17 (must equal   |  |                                   |                                    |                       | 3,492,21                    | _       | 3,134,6                      |                 |
| - S                            | 19                  | Rever                 | nue less expenses. Subtract line 18 from  | 1 line 12  |                                   |                                    | Paginni               | -117,59                     |         | -900,5                       | <u>oz</u> .     |
| ts o                           |                     |                       | (D . ) ( B (a)  |  |                                   | <u> </u>                           |                       |                             | _       | End of Year                  |                 |
| Net Assets or<br>Fund Balances | 20                  |                       | assets (Part X, line 16)  |  |                                   |                                    |                       | 3,877,21                    | _       | 2,965,7                      | _               |
| et A                           | 21                  |                       | liabilities (Part X, line 26)   |  |                                   |                                    |                       | 434,45                      | _       | 423,5                        |                 |
|                                |                     |                       | ssets or fund balances. Subtract line 21  | from line 20   |                                   |                                    |                       | 3,442,76                    | 0.      | 2,542,1                      | <u> 78</u> .    |
|                                | rt II               |                       | gnature Block   | ta anti-ma ta abi-dha a an an an an                                | andra an analona de de            |                                    |                       |                             |         | lucanda de carada la alfat   |                 |
| true                           | aer per<br>e, corre | naities c<br>ect, and | of perjury, I declare that I have examined thi<br>complete. Declaration of preparer (other than | is return, including accompai<br>n officer) is based on all inform | nying schedule<br>nation of which | es and stateme<br>n preparer has a | ents, and<br>any knov | i to the best of<br>wledge. | my i    | knowledge and belief,        | IT IS           |
|                                |                     |                       |   |  |                                   |                                    |                       | 0.0 / 0.4                   | 0 / 0   | 015                          | _               |
| Sig                            | ın                  |                       | Signature of officer  |  |                                   |                                    |                       | 02/02<br>Date               | 2/2     | 017                          |                 |
| He                             |                     | '                     |   |  |                                   |                                    |                       | Date                        |         |                              |                 |
|                                | . •                 |                       | RICHARD TROWBRIDGE  |  | TREASU                            | RER                                |                       |                             |         |                              |                 |
|                                |                     |                       | Type or print name and title  | Dana and all d   |                                   | D-4-                               |                       |                             | ١.      | DTIM                         |                 |
| Paic                           | 1                   |                       | Type preparer's name  | Preparer's signature   | -An                               | Date 2/2/2                         | 2017                  | Check                       | "       | PTIN                         |                 |
|                                | parer               | SCO'                  | TT THOMPSETT  | Seth Stompe  | 10                                | 4/4/4                              | /                     | John omploye                |         | P00741490                    |                 |
|                                | Only                | Firm's                | sname ▶ GRANT THORNTON L  | LP   |                                   |                                    | F                     |                             |         | 6055558                      |                 |
|                                |                     |                       | saddress > 757 THIRD AVE 3RD FLOOR  |  |                                   |                                    | P                     | hone no.                    | 212     | -599-0100                    |                 |
| Мау                            | the II              | RS dis                | cuss this return with the preparer show   | n above? (see instructions)  |                                   | <u> </u>                           |                       |                             |         |                              | No              |
| For                            | Paper               | rwork                 | Reduction Act Notice, see the separat   | e instructions.  |                                   |                                    |                       |                             |         | Form <b>990</b> (20          | )15)            |

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|    | Briefly describe the  |                   | s a response or note to any line in this                                       | rait iii                      | X   |
|----|-----------------------|-------------------|--|-------------------------------|-----|
| 1  | ATTACHMENT            | -                 | SION.  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
| _  | 5:14                  |                   |  |                               |     |
|    | prior Form 990 or 9   | 990-EZ?           | ignificant program services during th  |                               |     |
|    | If "Yes," describe th |                   |  | in how it conducts and manner |     |
|    |                       |                   | ting, or make significant changes  |                               |     |
|    |                       |                   | service accomplishments for each   |                               |     |
|    | expenses. Section     | 501(c)(3) and 50° | 1(c)(4) organizations are required to<br>y, for each program service reported. |                               |     |
| 4a | (Code:                | ) (Expenses \$    | 2,899,338. including grants of \$  | 1,139,858. ) (Revenue \$      | 0.) |
|    | ATTACHMENT            |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
| 41 | (O - 1-               | \                 | ·  | ) (D                          |     |
| 4b | (Code:                | _) (Expenses \$   | including grants of \$   | ) (Revenue \$                 | )   |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
| 4c | (Code:                | ) (Expenses \$    | including grants of \$   | ) (Revenue \$                 | )   |
|    |                       | _/、               |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
|    |                       |                   |  |                               |     |
| 4d | Other program ser     | ·                 |  |                               |     |
|    | (Expenses \$          | including         | a grante of \$\)\/Poi  | venue \$ )                    |     |

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Form **990** (2015)

08779Y 700J V 15-7.18

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| Part | V Checklist of Required Schedules  |     |     |    |
|------|--|-----|-----|----|
|      |  |     | Yes | No |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"  |     |     |    |
|      | complete Schedule A  | 1   | X   |    |
| 2    | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?  | 2   | X   |    |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to   |     |     |    |
|      | candidates for public office? If "Yes," complete Schedule C, Part I  | 3   |     | X  |
| 4    | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)  |     |     |    |
|      | election in effect during the tax year? If "Yes," complete Schedule C, Part II   | 4   |     | X  |
| 5    | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,   |     |     |    |
|      | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,  |     |     |    |
|      | Part III   | 5   |     | X  |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors  |     |     |    |
|      | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If  |     |     |    |
|      | "Yes," complete Schedule D, Part I   | 6   |     | X  |
| 7    | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |     |     |    |
|      | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |     | X  |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"  |     |     |    |
| _    | complete Schedule D, Part III  | 8   |     | X  |
| 9    | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a  |     |     |    |
|      | custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or   |     |     |    |
|      | debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9   |     | X  |
| 10   | Did the organization, directly or through a related organization, hold assets in temporarily restricted  |     |     |    |
|      | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V.  | 10  |     | X  |
| 11   | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,   |     |     |    |
|      | VII, VIII, IX, or X as applicable.   |     |     |    |
| а    | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"   |     | 37  |    |
|      | complete Schedule D, Part VI   | 11a | X   |    |
| b    | Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more   | 445 |     | v  |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b |     | X  |
| С    | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more  |     |     | v  |
| _    | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c |     | X  |
| a    | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets   | 444 |     | Х  |
| _    | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.   | 11d |     | X  |
|      | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e |     |    |
| ī    | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х   |    |
| 120  | Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete</i>   | 111 |     |    |
| 124  |  | 12a |     | Х  |
| h    | Schedule D, Parts XI and XII   | 120 |     |    |
|      | "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.  | 12b | Х   |    |
| 13   | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | X  |
|      | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | X  |
|      | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,   |     |     |    |
| -    | fundraising, business, investment, and program service activities outside the United States, or aggregate  |     |     |    |
|      | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |     | Х  |
| 15   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or  |     |     |    |
|      | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | X  |
| 16   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other   |     |     |    |
|      | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | X  |
| 17   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on   |     |     |    |
|      | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)   | 17  |     | Х  |
| 18   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on  |     |     |    |
|      | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   | 18  |     | Х  |
| 19   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?   |     |     |    |
|      | If "Yes," complete Schedule G, Part III  | 19  |     | Х  |

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| Part | V Checklist of Required Schedules (continued)   |     |     |    |
|------|---|-----|-----|----|
|      |   |     | Yes | No |
| 20 a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H.  | 20a |     | X  |
| b    | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20b |     |    |
| 21   | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or   |     |     |    |
|      | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21  |     | X  |
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on   |     |     |    |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  | X   |    |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the   |     |     |    |
|      | organization's current and former officers, directors, trustees, key employees, and highest compensated   |     |     |    |
|      | employees? If "Yes," complete Schedule J  | 23  | X   |    |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than   |     |     |    |
|      | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b   |     |     |    |
|      | through 24d and complete Schedule K. If "No," go to line 25a  | 24a |     | Х  |
|      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b |     |    |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year   | 0.4 |     |    |
|      | to defease any tax-exempt bonds?  | 24c |     |    |
|      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d |     |    |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit  | 25a |     | Х  |
| h    | transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior   | 25a |     | Λ  |
| b    | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?  |     |     |    |
|      | If "Yes," complete Schedule L, Part I   | 25b |     | Х  |
| 26   | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any  |     |     |    |
|      | current or former officers, directors, trustees, key employees, highest compensated employees, or   |     |     |    |
|      | disqualified persons? If "Yes," complete Schedule L, Part II  | 26  |     | Х  |
| 27   | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,  |     |     |    |
|      | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled   |     |     |    |
|      | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III  | 27  |     | X  |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L,   |     |     |    |
|      | Part IV instructions for applicable filing thresholds, conditions, and exceptions):   |     |     |    |
| а    | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28a |     | X  |
| b    | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete  |     |     |    |
|      | , | 28b |     | X  |
| С    | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)   |     |     |    |
|      | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  | 28c |     | X  |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29  | X   |    |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified  |     |     |    |
|      | conservation contributions? If "Yes," complete Schedule M   | 30  |     | X  |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,   | 24  |     | Х  |
| 22   | Part I  | 31  |     | Λ  |
| 32   | complete Schedule N, Part II  | 32  |     | Х  |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations  | 32  |     | 21 |
| 33   | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33  |     | Х  |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,  |     |     |    |
| • .  | or IV, and Part V, line 1   | 34  | Х   |    |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a |     | Х  |
|      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a   |     |     |    |
|      | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35b |     |    |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable  |     |     |    |
|      | related organization? If "Yes," complete Schedule R, Part V, line 2   | 36  |     | Х  |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization  |     |     |    |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,  |     |     |    |
|      | Part VI   | 37  |     | Х  |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and  |     |     |    |
|      | 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.   | 38  | X   |    |

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| Par  | t V Statements Regarding Other IRS Filings and Tax Compliance  |     |     | - 0 - |
|------|--|-----|-----|-------|
|      | Check if Schedule O contains a response or note to any line in this Part V   |     |     |       |
|      |  |     | Yes | No    |
| 1 a  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   |     |     |       |
| b    | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |     |     |       |
| С    | Did the organization comply with backup withholding rules for reportable payments to vendors and                                   |     |     |       |
|      | reportable gaming (gambling) winnings to prize winners?  | 1c  |     |       |
| 2a   | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  |     |     |       |
|      | Statements, filed for the calendar year ending with or within the year covered by this return . 2a 37                              | 01  | 37  |       |
| b    | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                     | 2b  | X   |       |
| ٥-   | <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)            | 3a  |     | Х     |
|      | Did the organization have unrelated business gross income of \$1,000 or more during the year?                                      | 3b  |     |       |
|      | If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>                 | 30  |     |       |
| 4 a  | over, a financial account in a foreign country (such as a bank account, securities account, or other financial                     |     |     |       |
|      | account)?  | 4a  |     | Х     |
| b    | If "Yes," enter the name of the foreign country: ▶   |     |     |       |
|      | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts                        |     |     |       |
|      | (FBAR).  |     |     |       |
| 5a   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                              | 5a  |     | Х     |
| b    | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                   | 5b  |     | X     |
| С    | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5с  |     |       |
| 6a   | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the                             |     |     |       |
|      | organization solicit any contributions that were not tax deductible as charitable contributions?                                   | 6a  |     | X     |
| b    | If "Yes," did the organization include with every solicitation an express statement that such contributions or                     |     |     |       |
| _    | gifts were not tax deductible?   | 6b  |     |       |
|      | Organizations that may receive deductible contributions under section 170(c).  |     |     |       |
| а    | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods                        | 7a  |     | Х     |
| h    | and services provided to the payor?  | 7b  |     | - 21  |
|      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was                           | 7.5 |     |       |
| C    | required to file Form 8282?  | 7c  |     | Х     |
| Ч    | If "Yes," indicate the number of Forms 8282 filed during the year  |     |     |       |
|      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                    | 7e  |     | Х     |
|      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                       | 7f  |     | Х     |
|      | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g  |     |       |
| _    | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h  |     |       |
| 8    | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the                               |     |     |       |
|      | sponsoring organization have excess business holdings at any time during the year?   | 8   |     |       |
| 9    | Sponsoring organizations maintaining donor advised funds.  |     |     |       |
|      | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a  |     |       |
|      | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?                                  | 9b  |     |       |
| 10   | Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII. line 12                   |     |     |       |
|      | initiation rees and capital contributions included on Fart VIII, line 12 1111111111111111111111111111111111                        |     |     |       |
|      | Cross recorpts, moraced on Ferri coo, Fart Vin, into 12, for public declar damage.   |     |     |       |
| 11   | Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders  |     |     |       |
|      | Gross income from members or shareholders  |     |     |       |
|      | against amounts due or received from them.)  |     |     |       |
| 12a  | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                         | 12a |     |       |
|      | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b  |     |     |       |
|      | Section 501(c)(29) qualified nonprofit health insurance issuers.   |     |     |       |
|      | Is the organization licensed to issue qualified health plans in more than one state?   | 13a |     |       |
|      | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                           |     |     |       |
| b    | Enter the amount of reserves the organization is required to maintain by the states in which                                       |     |     |       |
|      | the organization is licensed to issue qualified health plans   |     |     |       |
|      | Enter the amount of reserves on hand   |     |     |       |
| 14 a | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a |     | X     |

**b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . . . 14b

Page 6 Form 990 (2015) AMERICARES FREE CLINICS, INC. 06-1422741 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management Nο 1a Enter the number of voting members of the governing body at the end of the tax year . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent . . . . Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Х 2 3 Did the organization delegate control over management duties customarily performed by or under the direct 3 X supervision of officers, directors, or trustees, or key employees to a management company or other person? . . 4 X 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . . X 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . Х 6 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a X a The governing body?..... Χ 8b Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII. Section A, who cannot be reached at X the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No Yes

10a Х b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Χ b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give Χ 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c Х 13 Χ 13 Χ 14 14 Did the organization have a written document retention and destruction policy?............ Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a 15b X If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a Χ b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

#### Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ <u>CT</u>,

Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X Own website Another's website X Upon request Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ► RICHARD K. TROWBRIDGE, CFO 88 HAMILTON AVENUE STAMFORD, CT 06902-1333 203-658-9500

Form **990** (2015)

JSA 5E1042 1.000

## Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII........

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

|  |  |                                   |                       |                          | C)                       |                              |              | -                                      |                                  |  |
|--|--|-----------------------------------|-----------------------|--------------------------|--------------------------|------------------------------|--------------|--|----------------------------------|--|
| <b>(A)</b><br>Name and Title                 | (B)<br>Average   | erage (do not check more than one |                       | <b>(D)</b><br>Reportable | <b>(E)</b><br>Reportable | <b>(F)</b><br>Estimated      |              |  |                                  |  |
|  | hours per<br>week (list any                                    |                                   |                       |                          |                          | is both<br>tor/trust         |              | compensation<br>from                   | compensation from related        | amount of other  |
|  | hours for<br>related<br>organizations<br>below dotted<br>line) | Individua<br>or direct            | Institutional trustee | Officer                  |                          | Highest compensated employee | <del>–</del> | the<br>organization<br>(W-2/1099-MISC) | organizations<br>(W-2/1099-MISC) | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1)ALMA JANE MACAULEY                        | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| VICE CHAIRMAN                                | 0.   | X                                 |                       | Х                        |                          |                              |              | 0.                                     | 0.                               | 0.   |
| _(2)CAROL B. BAUER                           | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| DIRECTOR                                     | 0.   | X                                 |                       |                          |                          |                              |              | 0.                                     | 0.                               | 0.   |
| (3)JERRY P. LEAMON                           | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| CHAIRMAN (AS OF 7/21/15)                     | 0.   | X                                 |                       | Х                        |                          |                              |              | 0.                                     | 0.                               | 0.   |
| (4)C. DEAN MAGLARIS                          | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| DIRECTOR                                     | 0.   | X                                 |                       |                          |                          |                              |              | 0.                                     | 0.                               | 0.   |
| (5)STEPHEN WINTER                            | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| DIRECTOR                                     | 0.   | X                                 |                       |                          |                          |                              |              | 0.                                     | 0.                               | 0.   |
| (6)KAREN GOTTLIEB                            | 40.00  |                                   |                       |                          |                          |                              |              |  |                                  |  |
| EXECUTIVE DIRECTOR/DIRECTOR                  | 0.   | X                                 |                       | Х                        |                          |                              |              | 161,957.                               | 0.                               | 25,692.  |
| (7)JOSEPH J. RUCCI, JR., ESQ                 | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| SECRETARY                                    | 0.   | X                                 |                       | Х                        |                          |                              |              | 0.                                     | 0.                               | 0.   |
| _(8)MICHAEL_NYENHUIS                         | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| PRESIDENT & CEO                              | 40.00  | X                                 |                       | Х                        |                          |                              |              | 0.                                     | 363,186.                         | 34,362.  |
| (9)ANNE PETERSON, MD, MPH                    | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| DIRECTOR (AS OF 4/28/16)                     | 40.00  | X                                 |                       |                          |                          |                              |              | 0.                                     | 192,289.                         | 19,905.  |
| (10)GARY LEEDS  VP, FINANCE (THRU 7/21/15)   | 1.00   |                                   |                       | Х                        |                          |                              |              | 0.                                     | 160,590.                         | 30,404.  |
| (11) RICHARD K. TROWBRIDGE, JR.              | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| TREASURER                                    | 40.00  |                                   |                       | Х                        |                          |                              |              | 0.                                     | 251,420.                         | 39,070.  |
| (12)MEGIN WOLMAN                             | 1.00   |                                   |                       |                          |                          |                              |              |  |                                  |  |
| ASSISTANT SECRETARY                          | 40.00  |                                   |                       | Х                        |                          |                              |              | 0.                                     | 86,629.                          | 6,807.   |
| (13)BARBARA MCCABE  DIRECTOR, NORWALK CLINIC | 40.00  |                                   |                       |                          |                          | Х                            |              | 114,567.                               | 0.                               | 24,632.  |
| (14)DINA VALENTI                             | 40.00  |                                   |                       |                          |                          |                              |              |  |                                  |  |
| DIRECTOR, DANBURY CLINIC                     | 0.   |                                   |                       |                          |                          | X                            |              | 108,125.                               | 0.                               | 31,796.  |

JSA 5E1041 1.000

|    | 990 (2015)  |                   |                                |                     |         |              |                              |          |                              |            |           |         | F         | Page <b>8</b> |
|----|---|-------------------|--------------------------------|---------------------|---------|--------------|------------------------------|----------|------------------------------|------------|-----------|---------|-----------|---------------|
| Pa | rt VII Section A. Officers, Directors, Tru        | ıstees, Ke        | y En                           | plo                 | ye      | es,          | and F                        | Higl     | hest Compensat               | ed Emplo   | yees (c   | ontinue | ed)       |               |
|    | (A)   | (B)               |                                |                     | ((      | C)           |                              |          | (D)                          | (E)        |           |         | (F)       |               |
|    | Name and title                                    | Average           |                                |                     | Pos     | sition       |                              |          | Reportable                   | Reporta    | able      | Es      | timated   |               |
|    |   | hours per         | ,                              |                     |         |              | than o                       |          | compensation                 | compensati |           |         | ount of   | f             |
|    |   | week (list any    | 1                              |                     |         |              | is both<br>or/trust          |          | from                         | relate     |           |         | other     | on            |
|    |   | hours for related |                                |                     |         |              |                              | _        | the                          | organiza   |           |         | pensation | OH            |
|    |   | organizations     | Individual trustee or director | Institutional trust | Officer | Key employee | nplo                         | Former   | organization (W-2/1099-MISC) | (W-2/1099  | i-MISC)   |         | anizatio  | n             |
|    |   | below dotted      | dua                            | l tio               | 1 4     | βp           | est c                        | er e     | (**-2/1099-101130)           |            |           | and     | related   | b             |
|    |   | line)             | = =                            | nal 1               |         | oye          | ° ä                          |          |                              |            |           | orga    | ınizatior | ns            |
|    |   |                   | stee                           | Sur                 |         | Ф            | ) en                         |          |                              |            |           |         |           |               |
|    |   |                   |                                | :ee                 |         |              | Highest compensated employee |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              | ă                            |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   | -                              |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   | L                 |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   | 1                              |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              | <u>.</u> | 204 640                      | 1 0 5 4    | 114       |         | 10 0      |               |
| 1b | Sub-total   |                   |                                |                     |         |              |                              |          | 384,649.                     | 1,054      |           |         | 12,6      |               |
| С  | Total from continuation sheets to Part VII, S     | ection A          |                                |                     |         |              |                              |          | 0.                           |            | 0.        |         |           | 0.            |
|    | Total (add lines 1b and 1c)                       |                   |                                |                     |         |              |                              | <u> </u> | 384,649.                     | 1,054      |           | 2       | 12,6      | 68.           |
| 2  | Total number of individuals (including but not    |                   | hose                           | liste               | d al    | bove         | e) who                       | o re     | ceived more than             | \$100,000  | of        |         |           |               |
|    | reportable compensation from the organization     | n ▶               | 3                              | 3                   |         |              |                              |          |                              |            |           |         |           |               |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         | Yes       | No            |
| 3  | Did the organization list any former office       | er. directo       | r. or                          | tru                 | ıste    | e.           | kev e                        | ame      | lovee, or highest            | compens    | sated     |         |           |               |
| -  | employee on line 1a? If "Yes," complete Sched     |                   |                                |                     |         |              |                              |          |                              |            |           | 3       |           | Х             |
|    |   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
| 4  | For any individual listed on line 1a, is the      |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    | organization and related organizations gre        |                   |                                |                     |         |              |                              |          |                              |            |           | A       | Х         |               |
| _  | individual  |                   |                                |                     |         |              |                              |          |                              |            |           | 4       | Λ         |               |
| 5  | Did any person listed on line 1a receive or       |                   |                                |                     |         |              |                              |          |                              |            |           | _       |           | 7.7           |
| _  | for services rendered to the organization? If "Yo | es," comple       | te Sch                         | nedu                | ıle J   | J tor        | such                         | per      | son                          |            |           | 5       |           | X             |
|    | ction B. Independent Contractors                  |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
| 1  | Complete this table for your five highest com     |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    | compensation from the organization. Report of     | ompensati         | on for                         | the                 | ca      | lend         | dar ye                       | ar e     | ending with or with          | in the org | anizatior | n's tax |           |               |
|    | year.   |                   |                                |                     |         |              |                              |          |                              |            |           |         |           |               |
|    | (A)   |                   |                                |                     |         |              |                              |          | (B)                          |            |           | (C)     |           |               |

| (A) Name and business address | (B) Description of services | (C)<br>Compensation |
|-------------------------------|-----------------------------|---------------------|
|                               |                             |                     |
|                               |                             |                     |
|                               |                             |                     |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 0.

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| <b>Part VIII</b> | Statement of | Revenue |
|------------------|--------------|---------|
|------------------|--------------|---------|

|  |                   | Check if Schedule O contains a respon   | nse or note to ar | y line in this Part V | III                                    |   |  |
|--|-------------------|---|-------------------|-----------------------|--|---|--|
|  |                   |   |                   | (A)<br>Total revenue  | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1a<br>b<br>c      | Federated campaigns 1a  Membership dues 1b  Fundraising events 1c                             | 933.              |                       |  |   |  |
| ns, Gift<br>Similar                                    | d<br>e            | Related organizations   | 443,944.          |                       |  |   |  |
| tributio<br>Other                                      | f                 | All other contributions, gifts, grants, and similar amounts not included above . 1f           | 1,789,140.        |                       |  |   |  |
| Cor  | g                 | Noncash contributions included in lines 1a-1f: \$   | 443,944.          |                       |  |   |  |
|  | <u>h</u>          | Total. Add lines 1a-1f  | Business Code     | 2,234,017.            |  |   |  |
| Program Service Revenue                                | 2a<br>b<br>c<br>d |   | Dusiness sourc    |                       |  |   |  |
| gra  | e<br>f            | All other program service revenue   |                   |                       |  |   |  |
| Pro  | g                 | Total. Add lines 2a-2f  | <b>&gt;</b>       | 0.                    |  |   |  |
|  | 3                 | Investment income (including dividen  | ds, interest,     | 0.                    |  |   |  |
|  | 4                 | Income from investment of tax-exempt bond   | proceeds . >      | 0.                    |  |   |  |
|  | 5                 | Royalties   |                   | 0.                    |  |   |  |
|  | 6a<br>b<br>c      | Gross rents   | (ii) Personal     |                       |  |   |  |
|  | d<br>7a           | Gross amount from sales of (i) Securities   | (ii) Other        | 0.                    |  |   |  |
|  | b                 | Less: cost or other basis and sales expenses  Gain or (loss)                                  |                   |                       |  |   |  |
|  | d                 | Net gain or (loss)  | <u></u>           | 0.                    |  |   |  |
| Other Revenue  | 8a                | Gross income from fundraising events (not including \$ of contributions reported on line 1c). |                   |                       |  |   |  |
| Other  | b                 | See Part IV, line 18 a Less: direct expenses b  |                   |                       |  |   |  |
|  | С                 | Net income or (loss) from fundraising events  |                   | 0.                    |  |   |  |
|  |                   | Gross income from gaming activities. See Part IV, line 19 a                                   |                   |                       |  |   |  |
|  |                   | Less: direct expenses   |                   |                       |  |   |  |
|  | 10a               | Net income or (loss) from gaming activities.  Gross sales of inventory, less                  | •                 | 0.                    |  |   |  |
|  | b                 | returns and allowances a Less: cost of goods sold b   |                   |                       |  |   |  |
|  | С                 | Net income or (loss) from sales of inventory  | <u></u>           | 0.                    |  |   |  |
|  |                   | Miscellaneous Revenue   | Business Code     |                       |  |   |  |
|  | 11a               | MISCELLANEOUS INCOME  | 900099            | 80.                   |  |   | 80   |
|  | b                 |   |                   |                       |  |   |  |
|  | c<br>d            | All other revenue   |                   |                       |  |   |  |
|  | e                 | Total. Add lines 11a-11d  |                   | 80.                   |  |   |  |
|  | 12                | Total revenue. See instructions.  |                   | 2,234,097.            |  |   | 80.  |

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#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

|    | Check if Schedule O contains a response   |                       | e in this Part IX            |                                     |                                       |
|----|---|-----------------------|------------------------------|-------------------------------------|---------------------------------------|
|    | not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | (B) Program service expenses | (C) Management and general expenses | <b>(D)</b><br>Fundraising<br>expenses |
| 1  | Grants and other assistance to domestic organizations   |                       |                              |                                     |                                       |
|    | and domestic governments. See Part IV, line 21  | 0.                    |                              |                                     |                                       |
| 2  | Grants and other assistance to domestic   |                       |                              |                                     |                                       |
|    | individuals. See Part IV, line 22   | 1,139,858.            | 1,139,858.                   |                                     |                                       |
| 3  | Grants and other assistance to foreign  |                       |                              |                                     |                                       |
|    | organizations, foreign governments, and foreign   |                       |                              |                                     |                                       |
|    | individuals. See Part IV, lines 15 and 16   | 0.                    |                              |                                     |                                       |
| 4  | Benefits paid to or for members   | 0.                    |                              |                                     |                                       |
| 5  | Compensation of current officers, directors,  |                       |                              |                                     |                                       |
|    | trustees, and key employees   | 188,383.              | 62,807.                      | 62,788.                             | 62,788.                               |
| 6  | Compensation not included above, to disqualified  |                       |                              |                                     |                                       |
|    | persons (as defined under section 4958(f)(1)) and   |                       |                              |                                     |                                       |
|    | persons described in section 4958(c)(3)(B)  | 0.                    |                              |                                     |                                       |
| 7  | Other salaries and wages  | 1,162,820.            | 1,112,679.                   | 22,010.                             | 28,131.                               |
| 8  | Pension plan accruals and contributions (include  |                       |                              |                                     |                                       |
|    | section 401(k) and 403(b) employer contributions)   | 46,888.               | 44,866.                      | 888.                                | 1,134.                                |
| 9  | Other employee benefits   | 115,471.              | 97,170.                      | 8,569.                              | 9,732.                                |
| 10 | Payroll taxes   | 105,706.              | 93,010.                      | 6,104.                              | 6,592.                                |
| 11 | Fees for services (non-employees):  |                       |                              |                                     |                                       |
| а  | Management  | 0.                    |                              |                                     |                                       |
| b  | Legal   | 0.                    |                              |                                     |                                       |
| c  | Accounting  | 0.                    |                              |                                     |                                       |
| c  | Lobbying  | 0.                    |                              |                                     |                                       |
| e  | Professional fundraising services. See Part IV, line 17.  | 0.                    |                              |                                     |                                       |
| 1  | f Investment management fees  | 0.                    |                              |                                     |                                       |
| ç  | Other. (If line 11g amount exceeds 10% of line 25, column   |                       |                              |                                     |                                       |
|    | (A) amount, list line 11g expenses on Schedule O.)  | 8,947.                | 8,947.                       |                                     |                                       |
| 12 | Advertising and promotion   | 17,460.               | 17,460.                      |                                     |                                       |
| 13 | Office expenses   | 16,332.               | 15,694.                      | 296.                                | 342.                                  |
| 14 | Information technology  | 9,884.                | 9,884.                       |                                     |                                       |
| 15 | Royalties   | 0.                    |                              |                                     |                                       |
| 16 | Occupancy   | 135,112.              | 112,202.                     | 10,617.                             | 12,293.                               |
| 17 | Travel  | 7,899.                | 7,899.                       |                                     |                                       |
| 18 | Payments of travel or entertainment expenses  |                       |                              |                                     |                                       |
|    | for any federal, state, or local public officials   | 0.                    |                              |                                     |                                       |
| 19 | Conferences, conventions, and meetings  | 0.                    |                              |                                     |                                       |
|    | Interest  | 6,000.                | 6,000.                       |                                     |                                       |
| 21 | Payments to affiliates  | 0.                    |                              |                                     |                                       |
| 22 | Depreciation, depletion, and amortization   | 73,582.               | 73,582.                      |                                     |                                       |
| 23 | Insurance   | 62,079.               | 60,053.                      | 939.                                | 1,087.                                |
| 24 | Other expenses. Itemize expenses not covered  |                       |                              |                                     |                                       |
|    | above (List miscellaneous expenses in line 24e. If  |                       |                              |                                     |                                       |
|    | line 24e amount exceeds 10% of line 25, column  |                       |                              |                                     |                                       |
|    | (A) amount, list line 24e expenses on Schedule O.)  |                       |                              |                                     |                                       |
| -  | INVENTORY WRITEOFF  | 6,967.                | 6,967.                       |                                     |                                       |
| b  | MISCELLANEOUS   | 31,291.               | 30,260.                      | 478.                                | 553.                                  |
| c  | ;   |                       |                              |                                     |                                       |
| c  | ·   |                       |                              |                                     |                                       |
| e  | All other expenses  |                       |                              |                                     |                                       |
|    | Total functional expenses. Add lines 1 through 24e  | 3,134,679.            | 2,899,338.                   | 112,689.                            | 122,652.                              |
| 26 | <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and |                       |                              |                                     |                                       |
|    | fundraising solicitation. Check here if   |                       |                              |                                     |                                       |
|    | following SOP 98-2 (ASC 958-720)  | 0.                    |                              |                                     |                                       |

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#### Part X **Balance Sheet**

|                             |      | Charle if Cahadula O contains a reconomas   | r not       | o to any line in this De | art V                    |     |                           |
|-----------------------------|------|---|-------------|--------------------------|--------------------------|-----|---------------------------|
|                             |      | Check if Schedule O contains a response of  | rnot        | e to any line in this Pa |                          |     |                           |
|                             |      |   |             |                          | (A)<br>Beginning of year |     | <b>(B)</b><br>End of year |
|                             | 1    | Cash - non-interest-bearing   |             |                          | 861,735.                 | 1   | 954,162.                  |
|                             | 2    | Savings and temporary cash investments  |             |                          | 0.                       | 2   | 0.                        |
|                             | 3    | Pledges and grants receivable, net  | 1,170,121.  | 3                        | 829,690.                 |     |                           |
|                             | 4    | Accounts receivable, net  |             |                          | 8,161.                   | 4   | 49,352.                   |
|                             | 5    | Loans and other receivables from current and  | forme       | er officers, directors,  |                          |     |                           |
|                             |      | trustees, key employees, and highest co   |             |                          |                          |     |                           |
|                             |      |   |             |                          | 0.                       | 5   | 0.                        |
|                             | 6    | Complete Part II of Schedule L<br>Loans and other receivables from other disqualified personal control of the cont | ons (a      | s defined under section  |                          |     |                           |
|                             |      | 4958(f)(1)), persons described in section 4958(c)(3)(B) and sponsoring organizations of section 501(c)(9) volu  | , and       | contributing employers   |                          |     |                           |
|                             |      | organizations (see instructions). Complete Part II of Sche  |             |                          | 0.                       | 6   | 0.                        |
| ets                         | 7    | Notes and loans receivable, net   |             |                          | 0.                       |     | 0.                        |
| Assets                      | 8    | Inventories for sale or use   |             |                          | 1,649,572.               | 8   | 1,016,368.                |
| 1                           | 9    | Prepaid expenses and deferred charges   |             |                          | 39,285.                  | 9   | 41,422.                   |
|                             | 10 a | Land, buildings, and equipment: cost or   |             |                          |                          |     |                           |
|                             |      |   | 10a         | 987,961.                 |                          |     |                           |
|                             | b    | Less: accumulated depreciation  | 10b         | 913,199.                 | 148,343.                 | 10c | 74,762.                   |
|                             | 11   | Investments - publicly traded securities  |             |                          | 0.                       | 11  | 0.                        |
|                             | 12   | Investments - other securities. See Part IV, line 11  |             |                          | 0.                       | 12  | 0.                        |
|                             | 13   | Investments - program-related. See Part IV, line 11   |             |                          | 0.                       | 13  | 0.                        |
|                             | 14   | Intangible assets   | 0.          | 14                       | 0.                       |     |                           |
|                             | 15   | Other assets. See Part IV, line 11  |             |                          |                          | 15  | 0.                        |
|                             | 16   | Total assets. Add lines 1 through 15 (must equal  | line 3      | 34)                      | 3,877,217.               |     | 2,965,756.                |
|                             | 17   | Accounts payable and accrued expenses   |             |                          | 134,457.                 | 17  | 123,578.                  |
|                             | 18   | Grants payable  |             | 18                       | 0.                       |     |                           |
|                             | 19   | Deferred revenue  |             | 0.                       | 19                       | 0.  |                           |
|                             | 20   | Tax-exempt bond liabilities   |             |                          | 0.                       |     | 0.                        |
|                             | 21   | Escrow or custodial account liability. Complete Pa  |             |                          | 0.                       | 21  | 0.                        |
| es                          | 22   | Loans and other payables to current and for   |             |                          |                          |     |                           |
| Liabilities                 |      | trustees, key employees, highest compen   |             |                          |                          |     |                           |
| jab                         |      | disqualified persons. Complete Part II of Schedule  |             |                          | 0.                       |     | 0.                        |
| _                           | 23   | Secured mortgages and notes payable to unrelate   | ed thir     | d parties                | 0.                       |     | 0.                        |
|                             | 24   | Unsecured notes and loans payable to unrelated  |             |                          | 300,000.                 | 24  | 300,000.                  |
|                             | 25   | Other liabilities (including federal income tax,  |             |                          |                          |     |                           |
|                             |      | parties, and other liabilities not included on lines  |             | '                        |                          |     |                           |
|                             |      | of Schedule D   |             |                          |                          | 25  | 0.                        |
|                             | 26   | Total liabilities. Add lines 17 through 25  |             |                          | 434,457.                 | 26  | 423,578.                  |
| es                          |      | Organizations that follow SFAS 117 (ASC 958), complete lines 27 through 29, and lines 33 and  | chec<br>34. | k here ▶ X and           |                          |     |                           |
| anc                         | 27   | Unrestricted net assets   |             |                          | 1,875,968.               | 27  | 1,507,253.                |
| 3ala                        | 28   | Temporarily restricted net assets   |             |                          | 1,566,792.               | 28  | 1,034,925.                |
| Þ                           | 29   | Permanently restricted net assets   |             |                          | 0.                       | 29  | 0.                        |
| Net Assets or Fund Balances |      | Organizations that do not follow SFAS 117 (ASC 958) complete lines 30 through 34.   |             |                          |                          |     |                           |
| ts (                        | 30   | Capital stock or trust principal, or current funds  |             |                          |                          | 30  |                           |
| se                          | 31   | Paid-in or capital surplus, or land, building, or equ   |             |                          |                          | 31  |                           |
| Ą                           | 32   | Retained earnings, endowment, accumulated incomment   |             |                          |                          | 32  |                           |
| Net                         | 33   | Total net assets or fund balances   |             |                          | 3,442,760.               | 33  | 2,542,178.                |
|                             | 34   | Total liabilities and net assets/fund balances  |             |                          | 3,877,217.               | 34  | 2,965,756.                |
| _                           |      |   |             |                          | •                        |     | 5 000 (2245)              |

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|      |  |         |          |     | , ug | , <u> </u> |
|------|--|---------|----------|-----|------|------------|
| Part |  |         |          |     |      |            |
|      | Check if Schedule O contains a response or note to any line in this Part XI                                |         |          |     |      |            |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)  | 1       |          |     |      | 97.        |
| 2    |  |         |          |     |      | 79.        |
| 3    | Revenue less expenses. Subtract line 2 from line 1   | 3       |          | -90 | 0,5  | 82.        |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                  | 4       | 3        | ,44 | 2,7  | 60.        |
| 5    | Net unrealized gains (losses) on investments   | 5       |          |     |      | 0.         |
| 6    | Donated services and use of facilities   | 6       |          |     |      | 0.         |
| 7    | Investment expenses  | 7       |          |     |      | 0.         |
| 8    | Prior period adjustments   | 8       |          |     |      | 0.         |
| 9    | Other changes in net assets or fund balances (explain in Schedule O)                                       | 9       |          |     |      | 0.         |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line             |         |          |     |      |            |
|      | 33, column (B))  | 10      | 2        | ,54 | 2,1  | 78.        |
| Part | ·  |         |          |     |      |            |
|      | Check if Schedule O contains a response or note to any line in this Part XII                               |         | <u> </u> |     |      |            |
|      |  |         | _        | Y   | 'es  | No         |
| 1    | Accounting method used to prepare the Form 990: Cash X Accrual Other                                       |         | _        |     |      |            |
|      | If the organization changed its method of accounting from a prior year or checked "Other," e               | xplain  | in       |     |      |            |
|      | Schedule O.  |         |          |     |      |            |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?            |         | · · -    | a l |      | X          |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were con-            | npiled  | or       |     |      |            |
|      | reviewed on a separate basis, consolidated basis, or both:   |         |          |     |      |            |
|      | Separate basis Consolidated basis Both consolidated and separate basis                                     |         |          |     |      |            |
| b    | Were the organization's financial statements audited by an independent accountant?                         |         | 2        | b   | Х    |            |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audi            | ted or  | ı a      |     |      |            |
|      | separate basis, consolidated basis, or both:   |         |          |     |      |            |
|      | Separate basis X Consolidated basis Both consolidated and separate basis                                   |         |          |     |      |            |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for          | oversi  | yht      |     |      |            |
|      | of the audit, review, or compilation of its financial statements and selection of an independent according | countai | nt? 2    | c   | X    |            |
|      | If the organization changed either its oversight process or selection process during the tax year, e       | explain | in       |     |      |            |
|      | Schedule O.  |         |          |     |      |            |
| 3 a  | As a result of a federal award, was the organization required to undergo an audit or audits as se          | t forth | in       |     |      |            |
|      | the Single Audit Act and OMB Circular A-133?   |         |          | a   |      | X          |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not und       |         | he       |     |      |            |
|      | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au        | dits.   | 3        | b   |      |            |

5E1054 1.000 08779Y 700J V 15-7.18

#### SCHEDULE A (Form 990 or 990-EZ)

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047
2015
Open to Public

Inspection

**Employer identification number** Name of the organization AMERICARES FREE CLINICS, INC. 06-1422741 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 9 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of 11 one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of support (see (described on lines 1-9 listed in your governing other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2015

Schedule A (Form 990 or 990-EZ) 2015

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec    | Section A. Public Support  |                   |                  |                   |                  |                   |   |  |
|--------|--|-------------------|------------------|-------------------|------------------|-------------------|---|--|
| Cale   | ndar year (or fiscal year beginning in)  | <b>(a)</b> 2011   | <b>(b)</b> 2012  | (c) 2013          | (d) 2014         | (e) 2015          | (f) Total                                   |  |
| 1      | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   | 2,168,980.        | 2,563,654.       | 4,750,650.        | 3,383,672.       | 2,234,017.        | 15,100,973.                                 |  |
| 2      | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                   |                  |                   |                  |                   | 0.  |  |
| 3      | The value of services or facilities furnished by a governmental unit to the organization without charge  |                   |                  |                   |                  |                   | 0.  |  |
| 4      | Total. Add lines 1 through 3   | 2,168,980.        | 2,563,654.       | 4,750,650.        | 3,383,672.       | 2,234,017.        | 15,100,973.                                 |  |
| 5      | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount |                   |                  |                   |                  |                   |   |  |
| 6      | shown on line 11, column (f)   |                   |                  |                   |                  |                   | 3,153,291.                                  |  |
| 6      | Public support. Subtract line 5 from line 4.   |                   |                  |                   |                  |                   | 11,947,682.                                 |  |
|        | tion B. Total Support  | (-) 0044          | (1-) 0040        | (-) 0040          | (-1) 0044        | (-) 0045          | (O T-+-I                                    |  |
|        | ndar year (or fiscal year beginning in)  | <b>(a)</b> 2011   | <b>(b)</b> 2012  | (c) 2013          | (d) 2014         | (e) 2015          | (f) Total                                   |  |
| 7<br>8 | Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar                             | 2,168,980.        | 2,563,654.       | 4,750,650.        | 3,383,672.       | 2,234,017.        | 15,100,973.                                 |  |
| 9      | Net income from unrelated business activities, whether or not the business is regularly carried on   |                   |                  |                   |                  |                   | 0.  |  |
| 10     | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) ATCH 1   | 20.               |                  | 120.              | 10,620.          | 80.               | 10,840.                                     |  |
| 11     | Total support. Add lines 7 through 10  |                   |                  |                   |                  |                   | 15,111,813.                                 |  |
| 12     | Gross receipts from related activities, etc. (s  | see instructions) |                  |                   |                  | 12                |   |  |
| 13     | <b>First five years.</b> If the Form 990 is forganization, check this box and <b>stop here</b>   |                   |                  | d, third, fourth, | or fifth tax ye  | ar as a section   | 501(c)(3)<br>►                              |  |
| Sec    | tion C. Computation of Public Sup  | port Percenta     | ge               |                   |                  |                   |   |  |
| 14     | Public support percentage for 2015 (li   |                   | •                |                   |                  | 14                | 79.06%                                      |  |
| 15     | Public support percentage from 2014  |                   |                  |                   |                  | 15                | 79.08%                                      |  |
| 16a    | 331/3% support test - 2015. If the o   | -                 |                  |                   |                  |                   | .   |  |
| _      | this box and <b>stop here.</b> The organization  | •                 |                  | •                 |                  |                   |   |  |
| b      | 331/3% support test - 2014. If the c   |                   |                  |                   |                  |                   |   |  |
|        | check this box and <b>stop here</b> . The orga   | -                 |                  |                   |                  |                   |   |  |
| 17a    | 10%-facts-and-circumstances test - 2   | _                 |                  |                   |                  |                   |   |  |
|        | 10% or more, and if the organization   |                   |                  |                   |                  | -                 | •   |  |
|        | Part VI how the organization meets torganization   |                   |                  |                   |                  |                   | ·· <b>•</b> □                               |  |
| b      | 10%-facts-and-circumstances test - 2   | •                 |                  |                   |                  |                   |   |  |
|        | 15 is 10% or more, and if the organization Explain in Part VI how the organization   | on meets the "    | facts-and-circum | nstances" test.   | The organization | on qualifies as a | -   |  |
| 46     | supported organization   |                   |                  |                   |                  |                   |   |  |
| 18     | Private foundation. If the organization  |                   |                  |                   |                  |                   |   |  |
|        | instructions   | <del></del>       |                  |                   |                  |                   | <u> •                                  </u> |  |

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#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support   |                 |                     | · · · · · · · · · · · · · · · · · · · | ·                | ·                |             |
|-----|--|-----------------|---------------------|---------------------------------------|------------------|------------------|-------------|
|     | ndar year (or fiscal year beginning in)  | (a) 2011        | <b>(b)</b> 2012     | (c) 2013                              | (d) 2014         | <b>(e)</b> 2015  | (f) Total   |
| 1   | Gifts, grants, contributions, and membership fees                                      |                 |                     |                                       |                  |                  |             |
|     | received. (Do not include any "unusual grants.")                                       |                 |                     |                                       |                  |                  |             |
| 2   | Gross receipts from admissions, merchandise  |                 |                     |                                       |                  |                  |             |
|     | sold or services performed, or facilities  |                 |                     |                                       |                  |                  |             |
|     | furnished in any activity that is related to the                                       |                 |                     |                                       |                  |                  |             |
|     | organization's tax-exempt purpose  |                 |                     |                                       |                  |                  |             |
| 3   | Gross receipts from activities that are not an   |                 |                     |                                       |                  |                  |             |
| -   | unrelated trade or business under section 513  |                 |                     |                                       |                  |                  |             |
| 4   | Tax revenues levied for the  |                 |                     |                                       |                  |                  |             |
| -   | organization's benefit and either paid   |                 |                     |                                       |                  |                  |             |
|     | to or expended on its behalf   |                 |                     |                                       |                  |                  |             |
| 5   | The value of services or facilities  |                 |                     |                                       |                  |                  |             |
| •   | furnished by a governmental unit to the  |                 |                     |                                       |                  |                  |             |
|     | organization without charge  |                 |                     |                                       |                  |                  |             |
| 6   | Total. Add lines 1 through 5   |                 |                     |                                       |                  |                  |             |
|     | Amounts included on lines 1, 2, and 3  |                 |                     |                                       |                  |                  |             |
| . u | received from disqualified persons   |                 |                     |                                       |                  |                  |             |
| b   | Amounts included on lines 2 and 3  |                 |                     |                                       |                  |                  |             |
|     | received from other than disqualified  |                 |                     |                                       |                  |                  |             |
|     | persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year |                 |                     |                                       |                  |                  |             |
| _   | Add lines 7a and 7b  |                 |                     |                                       |                  |                  |             |
| 8   | Public support. (Subtract line 7c from   |                 |                     |                                       |                  |                  |             |
|     | line 6.)   |                 |                     |                                       |                  |                  |             |
| Sec | tion B. Total Support  |                 |                     |                                       |                  |                  |             |
|     | ndar year (or fiscal year beginning in)  | (a) 2011        | <b>(b)</b> 2012     | (c) 2013                              | (d) 2014         | <b>(e)</b> 2015  | (f) Total   |
| 9   | Amounts from line 6  |                 |                     |                                       |                  |                  |             |
|     | Gross income from interest, dividends,   |                 |                     |                                       |                  |                  |             |
|     | payments received on securities loans,   |                 |                     |                                       |                  |                  |             |
|     | rents, royalties and income from similar sources                                       |                 |                     |                                       |                  |                  |             |
| b   | Unrelated business taxable income (less  |                 |                     |                                       |                  |                  |             |
|     | section 511 taxes) from businesses   |                 |                     |                                       |                  |                  |             |
|     | acquired after June 30, 1975   |                 |                     |                                       |                  |                  |             |
| С   | Add lines 10a and 10b  |                 |                     |                                       |                  |                  |             |
| 11  | Net income from unrelated business   |                 |                     |                                       |                  |                  |             |
|     | activities not included in line 10b,   |                 |                     |                                       |                  |                  |             |
|     | whether or not the business is regularly   |                 |                     |                                       |                  |                  |             |
| 40  | carried on   |                 |                     |                                       |                  |                  |             |
| 12  | Other income. Do not include gain or loss from the sale of capital assets              |                 |                     |                                       |                  |                  |             |
|     | (Explain in Part VI.)  |                 |                     |                                       |                  |                  |             |
| 13  | Total support. (Add lines 9, 10c, 11,  |                 |                     |                                       |                  |                  |             |
| -   | and 12.)   |                 |                     |                                       |                  |                  |             |
| 14  | First five years. If the Form 990 is for   | or the organiza | ation's first. seco | nd, third. fourth                     | , or fifth tax v | ear as a section | 501(c)(3)   |
|     | organization, check this box and <b>stop here</b> .                                    | •               | ·                   |                                       |                  |                  | ` ` ` ` _   |
| Sec | tion C. Computation of Public Sup  |                 |                     |                                       |                  |                  |             |
| 15  | Public support percentage for 2015 (line 8,  |                 |                     | mn (f))                               |                  | 15               | %           |
| 16  | Public support percentage from 2014 Sche   |                 |                     |                                       |                  | 16               | %           |
|     | tion D. Computation of Investmen   |                 |                     |                                       |                  | - 1              | ,3          |
| 17  | Investment income percentage for 2015 (lin   |                 |                     | 3, column (f))                        |                  | 17               | %           |
| 18  | Investment income percentage from 2014 S   |                 |                     |                                       |                  | 18               | %           |
|     | 331/3% support tests - 2015. If the org  |                 |                     |                                       |                  |                  |             |
|     | 17 is not more than 331/3%, check this   |                 |                     |                                       |                  |                  |             |
| h   | 331/3% support tests - 2014. If the orga   |                 |                     |                                       |                  |                  |             |
| ~   | line 18 is not more than 331/3%, check   |                 |                     |                                       |                  |                  | . $\square$ |
| 20  | <b>Private foundation.</b> If the organization of                                      |                 | •                   | •                                     |                  |                  | <del></del> |

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#### Part IV Supporting Organizations

(Complete only if you checked a box in line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

| Section A | . All | Supporting | <b>Organizations</b> |
|-----------|-------|------------|----------------------|
|-----------|-------|------------|----------------------|

| Secu | on A. All Supporting Organizations  |     | V   | NI. |
|------|---|-----|-----|-----|
| 1    | Are all of the organization's supported organizations listed by name in the organization's governing  |     | Yes | NO  |
|      | documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.   | 1   |     |     |
| 2    | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported   |     |     |     |
|      | organization was described in section 509(a)(1) or (2).   |     |     |     |
| 3a   | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.   | 3a  |     |     |
| b    | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.   | 3b  |     |     |
| С    | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.  | 3c  |     |     |
| 4a   | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.  | 4a  |     |     |
| b    | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.  | 4b  |     |     |
| С    | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)   |     |     |     |
|      | purposes.   | 4c  |     |     |
| 5а   | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action |     |     |     |
|      | was accomplished (such as by amendment to the organizing document).   | 5a  |     |     |
| b    | <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  | 5b  |     |     |
| С    | Substitutions only. Was the substitution the result of an event beyond the organization's control?  | 5с  |     |     |
| 6    | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited  |     |     |     |
|      | by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If</i> "Yes," <i>provide detail in Part VI.</i>  | 6   |     |     |
| 7    | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with   |     |     |     |
|      | regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).  | 7   |     |     |
| 8    | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).   | 8   |     |     |
| 9a   | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .  | 9a  |     |     |
| b    | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI.</b>  | 9b  |     |     |
| С    | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>   | 9c  |     |     |
| 10 a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated   |     |     |     |
|      | supporting organizations)? If "Yes," answer 10b below.  | 10a |     |     |
| b    | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)  | 10b |     |     |

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|         |  |            |       | - 3 |
|---------|--|------------|-------|-----|
| Part l  | Supporting Organizations (continued)   |            |       |     |
|         |  |            | Yes   | No  |
| 11      | Has the organization accepted a gift or contribution from any of the following persons?  |            |       |     |
| а       | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)   | 44-        |       |     |
| h       | below, the governing body of a supported organization?  A family member of a person described in (a) above?  | 11a<br>11b |       |     |
|         | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>   | 11c        |       |     |
|         | on B. Type I Supporting Organizations  | 110        |       |     |
|         |  |            | Yes   | No  |
| 4       | Did the directors, trustees, or membership of one or more supported expenientions have the newer to  |            |       |     |
| 1       | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the                     |            |       |     |
|         | tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or   |            |       |     |
|         | controlled the organization's activities. If the organization had more than one supported organization,  |            |       |     |
|         | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported  |            |       |     |
|         | organizations and what conditions or restrictions, if any, applied to such powers during the tax year.   | 1          |       |     |
| 2       | Did the organization operate for the benefit of any supported organization other than the supported  |            |       |     |
|         | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part</b>   |            |       |     |
|         | <b>VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.   |            |       |     |
| Saction | on C. Type II Supporting Organizations   | 2          |       |     |
| Section | on c. Type ii Supporting Organizations   |            | Yes   | No  |
| 1       | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors   |            | 103   | 110 |
| '       | or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control   |            |       |     |
|         | or management of the supporting organization was vested in the same persons that controlled or managed   |            |       |     |
|         | the supported organization(s).   | 1          |       |     |
| Section | on D. All Type III Supporting Organizations  |            |       |     |
|         | Did the consideration with the control of the consistent consideration by the least describe (fith consideration)  |            | Yes   | No  |
| 1       | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior           |            |       |     |
|         | tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of   |            |       |     |
|         | the organization's governing documents in effect on the date of notification, to the extent not previously   |            |       |     |
| _       | provided?  | 1          |       |     |
| 2       | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how |            |       |     |
|         | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2          |       |     |
| 3       | By reason of the relationship described in (2), did the organization's supported organizations have a  |            |       |     |
| J       | significant voice in the organization's investment policies and in directing the use of the organization's   |            |       |     |
|         | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   |            |       |     |
|         | supported organizations played in this regard.   | 3          |       |     |
| Section | on E. Type III Functionally-Integrated Supporting Organizations  |            |       |     |
| 1       | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins   | structi    | ons): |     |
| а       | The organization satisfied the Activities Test. Complete line 2 below.   |            |       |     |
| b       | The organization is the parent of each of its supported organizations. Complete line 3 below.  |            |       |     |
| С       | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see   | instru     |       |     |
| 2       | Activities Test. Answer (a) and (b) below.   |            | Yes   | No  |
| а       | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |            |       |     |
|         | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify   |            |       |     |
|         | those supported organizations and explain how these activities directly furthered their exempt purposes,   |            |       |     |
|         | how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.   | 2a         |       |     |
| L       |  |            |       |     |
| b       | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the    |            |       |     |
|         | reasons for the organization's position that its supported organization(s) would have engaged in these   |            |       |     |
|         | activities but for the organization's involvement.   | 2b         |       |     |
| 3       | Parent of Supported Organizations. Answer (a) and (b) below.   |            |       |     |
| а       | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or  |            |       |     |
|         | trustees of each of the supported organizations? Provide details in Part VI.   | 3a         |       |     |
| b       | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |            |       |     |
|         | of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.   | 3b         | L     |     |

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| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ  | nization  | S                        |                             |
|---|-----------|--------------------------|-----------------------------|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying other Type III non-functionally integrated supporting organizations must com- |           |                          | structions. All             |
| Section A - Adjusted Net Income   |           | (A) Prior Year           | (B) Current Year (optional) |
| 1 Net short-term capital gain   | 1         |                          |                             |
| 2 Recoveries of prior-year distributions  | 2         |                          |                             |
| 3 Other gross income (see instructions)   | 3         |                          |                             |
| 4 Add lines 1 through 3   | 4         |                          |                             |
| 5 Depreciation and depletion  | 5         |                          |                             |
| 6 Portion of operating expenses paid or incurred for production or  |           |                          |                             |
| collection of gross income or for management, conservation, or  |           |                          |                             |
| maintenance of property held for production of income (see instructions)  | 6         |                          |                             |
| 7 Other expenses (see instructions)   | 7         |                          |                             |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)   | 8         |                          |                             |
| Section B - Minimum Asset Amount  |           | (A) Prior Year           | (B) Current Year (optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (see   |           |                          |                             |
| instructions for short tax year or assets held for part of year):   |           |                          |                             |
| a Average monthly value of securities   | 1a        |                          |                             |
| <b>b</b> Average monthly cash balances  | 1b        |                          |                             |
| c Fair market value of other non-exempt-use assets  | 1c        |                          |                             |
| d Total (add lines 1a, 1b, and 1c)  | 1d        |                          |                             |
| e Discount claimed for blockage or other  |           |                          |                             |
| factors (explain in detail in Part VI):   |           |                          |                             |
| 2 Acquisition indebtedness applicable to non-exempt-use assets  | 2         |                          |                             |
| 3 Subtract line 2 from line 1d  | 3         |                          |                             |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,  |           |                          |                             |
| see instructions).  | 4         |                          |                             |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5         |                          |                             |
| 6 Multiply line 5 by .035   | 6         |                          |                             |
| 7 Recoveries of prior-year distributions  | 7         |                          |                             |
| 8 Minimum Asset Amount (add line 7 to line 6)   | 8         |                          |                             |
| Section C - Distributable Amount  |           |                          | Current Year                |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)   | 1         |                          |                             |
| 2 Enter 85% of line 1   | 2         |                          |                             |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3         |                          |                             |
| 4 Enter greater of line 2 or line 3   | 4         |                          |                             |
| 5 Income tax imposed in prior year  | 5         |                          |                             |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to  |           |                          |                             |
| emergency temporary reduction (see instructions)  | 6         |                          |                             |
| 7 Check here if the current year is the organization's first as a non-functionally  | y-integra | ited Type III supporting | organization (see           |
| instructions).  |           |                          |                             |

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| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) |  |                             |                                |                               |  |  |  |
|--|--|-----------------------------|--------------------------------|-------------------------------|--|--|--|
| Secti  | on D - Distributions   |                             |                                | Current Year                  |  |  |  |
| 1  | Amounts paid to supported organizations to accomplish ex     | xempt purposes              |                                |                               |  |  |  |
| 2  | Amounts paid to perform activity that directly furthers exer |                             | ed                             |                               |  |  |  |
|  | organizations, in excess of income from activity             |                             |                                |                               |  |  |  |
| 3  | Administrative expenses paid to accomplish exempt purpo      | ses of supported organiz    | zations                        |                               |  |  |  |
| 4  | Amounts paid to acquire exempt-use assets                    | 11                          |                                |                               |  |  |  |
| 5  | Qualified set-aside amounts (prior IRS approval required)    |                             |                                |                               |  |  |  |
| 6  | Other distributions (describe in Part VI). See instructions. |                             |                                |                               |  |  |  |
| 7  | Total annual distributions. Add lines 1 through 6.           |                             |                                |                               |  |  |  |
| 8  | Distributions to attentive supported organizations to which  | the organization is resp    | onsive                         |                               |  |  |  |
|  | (provide details in <b>Part VI</b> ). See instructions.      | 3                           |                                |                               |  |  |  |
| 9  | Distributable amount for 2015 from Section C, line 6         |                             |                                |                               |  |  |  |
| 10   | Line 8 amount divided by Line 9 amount                       |                             |                                |                               |  |  |  |
|  | Elifo o amount arriada by Elifo o amount                     |                             | (ii)                           | (iii)                         |  |  |  |
|  | Section E - Distribution Allocations (see instructions)      | (i)<br>Excess Distributions | Underdistributions<br>Pre-2015 | Distributable Amount for 2015 |  |  |  |
| 1  | Distributable amount for 2015 from Section C, line 6         |                             |                                |                               |  |  |  |
| 2  | Underdistributions, if any, for years prior to 2015          |                             |                                |                               |  |  |  |
|  | (reasonable cause required-see instructions)                 |                             |                                |                               |  |  |  |
| 3  | Excess distributions carryover, if any, to 2015:             |                             |                                |                               |  |  |  |
| а  |  |                             |                                |                               |  |  |  |
| b  |  |                             |                                |                               |  |  |  |
| С  |  |                             |                                |                               |  |  |  |
| d  | From 2013  |                             |                                |                               |  |  |  |
| е  | From 2014  |                             |                                |                               |  |  |  |
| f  | Total of lines 3a through e                                  |                             |                                |                               |  |  |  |
| g  | Applied to underdistributions of prior years                 |                             |                                |                               |  |  |  |
| h  | Applied to 2015 distributable amount                         |                             |                                |                               |  |  |  |
| i  | Carryover from 2010 not applied (see instructions)           |                             |                                |                               |  |  |  |
| j  | Remainder. Subtract lines 3g, 3h, and 3i from 3f.            |                             |                                |                               |  |  |  |
| 4  | Distributions for 2015 from Section                          |                             |                                |                               |  |  |  |
|  | D, line 7: \$  |                             |                                |                               |  |  |  |
| а  | Applied to underdistributions of prior years                 |                             |                                |                               |  |  |  |
| b  | Applied to 2015 distributable amount                         |                             |                                |                               |  |  |  |
| С  | Remainder. Subtract lines 4a and 4b from 4.                  |                             |                                |                               |  |  |  |
| 5  | Remaining underdistributions for years prior to 2015, if     |                             |                                |                               |  |  |  |
|  | any. Subtract lines 3g and 4a from line 2 (if amount         |                             |                                |                               |  |  |  |
|  | greater than zero, see instructions).                        |                             |                                |                               |  |  |  |
| 6  | Remaining underdistributions for 2015. Subtract lines 3h     |                             |                                |                               |  |  |  |
|  | and 4b from line 1 (if amount greater than zero, see         |                             |                                |                               |  |  |  |
|  | instructions).   |                             |                                |                               |  |  |  |
| 7  | Excess distributions carryover to 2016. Add lines 3j         |                             |                                |                               |  |  |  |
|  | and 4c.  |                             |                                |                               |  |  |  |
| 8  | Breakdown of line 7:   |                             |                                |                               |  |  |  |
| а  |  |                             |                                |                               |  |  |  |
| b  |  |                             |                                |                               |  |  |  |
| С  | Excess from 2013   |                             |                                |                               |  |  |  |
|  | Excess from 2014   |                             |                                |                               |  |  |  |
|  | Evenes from 2015   |                             |                                |                               |  |  |  |

Schedule A (Form 990 or 990-EZ) 2015

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Schedule A (Form 990 or 990-EZ) 2015

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

| SCHEDULE A, PART II - OTHER INCOME |      |      |      |         |      |         |  |  |
|------------------------------------|------|------|------|---------|------|---------|--|--|
| DESCRIPTION                        | 2011 | 2012 | 2013 | 2014    | 2015 | TOTAL   |  |  |
| MISCELLANEOUS                      | 20.  |      | 120. | 120.    | 80.  | 340.    |  |  |
| GROSS INCOME FROM FUNDRAISING      |      |      |      | 10,500. |      | 10,500. |  |  |
| TOTALS                             |      |      | 120. | 10,620. | 80.  | 10,840. |  |  |

#### Schedule B (Form 990, 990-EZ, or 990-PF)

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

2015

OMB No. 1545-0047

Department of the Treasury Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

| Name of the organization  |  | Employer identification number      |  |  |  |  |  |
|---|--|-------------------------------------|--|--|--|--|--|
| AMERICARES FREE CLIN  | UCS, INC.  |                                     |  |  |  |  |  |
|   |  | 06-1422741                          |  |  |  |  |  |
| Organization type (check one  | <b>)</b> :   |                                     |  |  |  |  |  |
| Filers of:  | Section:   |                                     |  |  |  |  |  |
| Form 990 or 990-EZ  | X 501(c)(3 ) (enter number) organization   |                                     |  |  |  |  |  |
| 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation  |  |                                     |  |  |  |  |  |
|   | 527 political organization   |                                     |  |  |  |  |  |
| Form 990-PF   | 501(c)(3) exempt private foundation  |                                     |  |  |  |  |  |
|   | 4947(a)(1) nonexempt charitable trust treated as a private for   | ındation                            |  |  |  |  |  |
|   | 501(c)(3) taxable private foundation   |                                     |  |  |  |  |  |
| Note. Only a section 501(c)(7 instructions.  General Rule   | (), (8), or (10) organization can check boxes for both the General Rule an   | d a Special Rule. See               |  |  |  |  |  |
| _   | filing Form 990, 990-EZ, or 990-PF that received, during the year, con or property) from any one contributor. Complete Parts I and II. See instructions.   | _                                   |  |  |  |  |  |
| Special Rules   |  |                                     |  |  |  |  |  |
| For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.  |  |                                     |  |  |  |  |  |
| contributor, during   | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ the year, total contributions of more than \$1,000 exclusively for religious nal purposes, or for the prevention of cruelty to children or animals. Cor   | s, charitable, scientific,          |  |  |  |  |  |
| For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year |  |                                     |  |  |  |  |  |
| 990-EZ, or 990-PF), but it <b>mu</b>  | is not covered by the General Rule and/or the Special Rules does not f<br>st answer "No" on Part IV, line 2, of its Form 990; or check the box on<br>cocretify that it does not meet the filing requirements of Schedule B (Form | line H of its Form 990-EZ or on its |  |  |  |  |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

| Part I     | Contributors (see instructions). Use duplicate copies | of Part I if additional space is ne | eded.   |
|------------|---|-------------------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                     | (c)<br>Total contributions          | (d)<br>Type of contribution   |
| 1_         |   | \$ 443,944.                         | Person Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                     | (c)<br>Total contributions          | (d)<br>Type of contribution   |
| 2          |   | \$\$                                | Person Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                     | (c)<br>Total contributions          | (d)<br>Type of contribution   |
| 3          |   | \$                                  | Person Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                     | (c)<br>Total contributions          | (d)<br>Type of contribution   |
| 4          |   | \$ 50,000.                          | Person Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                     | (c)<br>Total contributions          | (d)<br>Type of contribution   |
| 5_         |   | \$                                  | Person Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                     | (c)<br>Total contributions          | (d)<br>Type of contribution   |
| 6_         |   | \$60,000.                           | Person Payroll Noncash (Complete Part II for noncash contributions.)  |

Name of organization AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

| Part I     | Contributors (see instructions). Use duplicate copie | s of Part I if additional space is no | eeded.   |
|------------|--|---------------------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                    | (c)<br>Total contributions            | (d)<br>Type of contribution  |
| 7          |  | \$\$                                  | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                    | (c)<br>Total contributions            | (d)<br>Type of contribution  |
| 8          |  | \$\$                                  | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                    | (c)<br>Total contributions            | (d)<br>Type of contribution  |
|            |  | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                    | (c)<br>Total contributions            | (d)<br>Type of contribution  |
|            |  | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                    | (c) Total contributions               | (d)<br>Type of contribution  |
|            |  | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                    | (c) Total contributions               | (d)<br>Type of contribution  |
|            |  | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions.)   |

Name of organization AMERICARES FREE CLINICS, INC.

Employer identification number

06-1422741

| Part II | Noncash Property | (see instructions   | a). Use duplicate | copies of Part II if | additional space is needed. |
|---------|------------------|---------------------|-------------------|----------------------|-----------------------------|
|         |                  | 1000 11101140110110 | y. Occ aapiicate  | oopioo oi i aitii ii | additional opaco io nocaca: |

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|---------------------------|--|--|----------------------|
| 1                         | MEDICINES AND MEDICAL SUPPLIES               |  |                      |
|                           |  | \$\$                                     | VAR                  |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |  | \<br>\<br>\\$                            |                      |
| (a) No.<br>from<br>Part I | (b) Description of noncash property given    | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |  |  |                      |
| (a) No.<br>from<br>Part I | (b) Description of noncash property given    | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |  | \<br>\\$                                 |                      |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |  | <br> <br>  \$                            |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |  |  |                      |

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Name of organization AMERICARES FREE CLINICS, INC. **Employer identification number** 06-1422741 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶\$ Use duplicate copies of Part III if additional space is needed. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

#### **SCHEDULE D** (Form 990)

## Supplemental Financial Statements ▶ Complete if the organization answered "Yes" on Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

| AME    | RICARES FREE CLINICS, INC.   | 06-1422741                             |
|--------|--|--|
| Pa     | rt I Organizations Maintaining Donor Advised Funds or Other Similar Funds o  | r Accounts.                            |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line 6.  |  |
|        | (a) Donor advised funds  | (b) Funds and other accounts           |
| 1      | Total number at end of year  |  |
| 2      | Aggregate value of contributions to (during year)  |  |
| 3      | Aggregate value of grants from (during year)   |  |
| 4      | Aggregate value at end of year   |  |
| 5      | Did the organization inform all donors and donor advisors in writing that the assets held  | in donor advised                       |
|        | funds are the organization's property, subject to the organization's exclusive legal control?.   |  |
| 6      | Did the organization inform all grantees, donors, and donor advisors in writing that grant f   | unds can be used                       |
|        | only for charitable purposes and not for the benefit of the donor or donor advisor, or for a   | any other purpose                      |
|        | conferring impermissible private benefit?  | Yes No                                 |
| Pa     | rt    Conservation Easements.  |  |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  |  |
| 1      | Purpose(s) of conservation easements held by the organization (check all that apply).  |  |
|        |  | of a historically important land area  |
|        |  | of a certified historic structure      |
|        | Preservation of open space   |  |
| 2      | Complete lines 2a through 2d if the organization held a qualified conservation contribution in   |  |
|        | easement on the last day of the tax year.  | Held at the End of the Tax Year        |
| а      | Total number of conservation easements   | 2a                                     |
| b      | Total acreage restricted by conservation easements   | 2b                                     |
| C      | Number of conservation easements on a certified historic structure included in (a)   | 2c                                     |
| d      | Number of conservation easements included in (c) acquired after 8/17/06, and not on a  |  |
| •      | historic structure listed in the National Register   | 2d                                     |
| 3      | Number of conservation easements modified, transferred, released, extinguished, or termi   | nated by the organization during the   |
| 4      | tax year   |  |
| 4<br>5 | Number of states where property subject to conservation easement is located ▶  |  |
| 3      | violations, and enforcement of the conservation easements it holds?  | -                                      |
| 6      | Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing co  |  |
| Ū      | • Colar and volunteer flours devoted to morntoning, inspecting, flanding of violations, and emorning con   | noorvation casements during the year   |
| 7      | Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing of  | conservation easements during the year |
|        | <b>▶</b> \$  | Ç ,                                    |
| 8      | Does each conservation easement reported on line 2(d) above satisfy the requirements of sect   | ion 170(h)(4)(B)(i)                    |
|        | and section 170(h)(4)(B)(ii)?  | Yes No                                 |
| 9      | In Part XIII, describe how the organization reports conservation easements in its revenue an   | d expense statement, and               |
|        | balance sheet, and include, if applicable, the text of the footnote to the organization's finance  | cial statements that describes the     |
|        | organization's accounting for conservation easements.  |  |
| Pa     | organizations Maintaining Collections of Art, Historical Treasures, or Othe  | er Similar Assets.                     |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  |  |
| 1a     | If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its works of art, historical treasures, or other similar assets held for public exhibition, edu | revenue statement and balance sheet    |
|        | public service, provide, in Part XIII, the text of the footnote to its financial statements that de-   | scribes these items.                   |
| b      | If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its   |  |
|        | works of art, historical treasures, or other similar assets held for public exhibition, edu  | ucation, or research in furtherance of |
|        | public service, provide the following amounts relating to these items:  (i) Revenue included in Form 990, Part VIII, line 1  | <b>&gt;</b> ¢                          |
|        | (ii) Assets included in Form 990, Part X   |  |
| 2      | If the organization received or held works of art, historical treasures, or other similar  |  |
| 2      | following amounts required to be reported under SFAS 116 (ASC 958) relating to these item  | <b>.</b>                               |
| а      | Revenue included in Form 990, Part VIII, line 1  |  |
|        | Assets included in Form 990, Part X  |  |
|        |  |  |

Schedule D (Form 990) 2015

Page 2 Schedule D (Form 990) 2015

| Par    | Organizations Maintainin   | ng Collection    | s of Art, His       | torical T    | reasures                                   | , or Ot     | her Similar Asse      | ts (conti     | nued)    |
|--------|--|------------------|---------------------|--------------|--|-------------|-----------------------|---------------|----------|
| 3      | Using the organization's acquisition   | n, accession, a  | and other reco      | rds, check   | any of t                                   | he follov   | ving that are a sigi  | nificant us   | e of its |
|        | collection items (check all that app   | ly):             | _                   | _            |  |             |                       |               |          |
| а      | Public exhibition  |                  | d                   | _            | r exchan                                   |             |                       |               |          |
| b      | Scholarly research   |                  | e                   | Other        |  |             |                       |               |          |
| С      | Preservation for future gene   |                  |                     |              |  |             |                       |               |          |
| 4      | Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part |                  |                     |              |  |             |                       |               |          |
|        | XIII.  |                  |                     |              |  |             |                       |               |          |
| 5      | During the year, did the organization  |                  |                     |              |  |             | _                     | _             |          |
|        | assets to be sold to raise funds rath  |                  | naintained as pa    | art of the c | organizati                                 | on's colle  | ction?                | Yes           | No       |
| Par    | Escrow and Custodial Ar<br>Complete if the organizat<br>990, Part X, line 21.  |                  | "Yes" on Forn       | n 990, Pa    | art IV, line                               | e 9, or re  | ported an amoun       | t on Form     | 1        |
| 1 a    | Is the organization an agent, truste   |                  |                     |              |  |             |                       |               |          |
|        | included on Form 990, Part X?  |                  |                     |              |  |             |                       | Yes           | No       |
| b      | If "Yes," explain the arrangement i  | n Part XIII and  | complete the fo     | llowing tab  | ole:                                       |             |                       |               |          |
|        |  |                  |                     |              |  |             | Amount                |               |          |
| С      | Beginning balance  |                  |                     |              |  | С           |                       |               |          |
| d      | Additions during the year  |                  |                     |              |  | d           |                       |               |          |
| е      | Distributions during the year  |                  |                     |              |  | е           |                       |               |          |
| f      | Ending balance   |                  |                     |              |  |             |                       | 1,,           |          |
|        | Did the organization include an am   |                  |                     |              |  |             |                       | Yes           | No No    |
|        | If "Yes," explain the arrangement i  | n Part XIII. Che | ck nere if the e    | xpianation   | nas been                                   | provided    | on Part XIII          | <u></u>       |          |
| Par    | Endowment Funds. Complete if the organizat   | ion answered     | "Yes" on Forn       | n 00∩ Ps     | art IV/ line                               | 10 د        |                       |               |          |
|        | Complete ii the organizat  | (a) Current yea  |                     |              | (c) Two y                                  |             | (d) Three years back  | (e) Four ye   | are back |
| _      |  | (a) Current yea  | (6)111              | oi yeai      | ( <b>c)</b> 1 wo y                         | ears back   | (d) Tillee years back | (e) i oui ye  | - Dack   |
| 1a     | Beginning of year balance  |                  |                     |              |  |             |                       |               |          |
| b      | Contributions  |                  |                     |              |  |             |                       |               |          |
| С      | Net investment earnings, gains,  |                  |                     |              |  |             |                       |               |          |
| _      | and losses   |                  |                     |              |  |             |                       |               |          |
| d      | Grants or scholarships   |                  |                     |              |  |             |                       |               |          |
| е      | Other expenditures for facilities  |                  |                     |              |  |             |                       |               |          |
|        | and programs   |                  |                     |              |  |             |                       |               |          |
| t<br>  | Administrative expenses  |                  |                     |              |  |             |                       |               |          |
| g      | End of year balance  | of the aurent.   | roor and halana     | /lina 1 a    | aaluman (a                                 | ,)) bold on |                       |               |          |
| 2<br>a | Board designated or quasi-endown   |                  |                     | e (line 1g,  | column (a                                  | i)) neid as | ).                    |               |          |
|        | Permanent endowment ▶  | %                |                     |              |  |             |                       |               |          |
|        | Temporarily restricted endowment   |                  | %                   |              |  |             |                       |               |          |
|        | The percentages on lines 2a, 2b, a   |                  | _                   |              |  |             |                       |               |          |
| 3a     | Are there endowment funds not in   |                  | -                   | ation that   | are held a                                 | and admii   | nistered for the      |               |          |
|        | organization by:   | ·                | J                   |              |  |             |                       | Ye            | es No    |
|        | (i) unrelated organizations  |                  |                     |              |  |             |                       | 3a(i)         |          |
|        | (ii) related organizations   |                  |                     |              |  |             |                       | 3a(ii)        |          |
| b      | If "Yes" on line 3a(ii), are the relate  | ed organizations | s listed as requir  | ed on Sch    | edule R?.                                  |             |                       | 3b            |          |
| 4      | Describe in Part XIII the intended u   |                  | anization's endo    | wment fur    | nds.                                       |             |                       |               |          |
| Par    | t VI Land, Buildings, and Equ  | ipment.          | "\/oo" oo For       | 000 D        | a == 4   1   1   1   1   1   1   1   1   1 | - 11- 0     | )                     | wtV line d    | 10       |
|        | Complete if the organiza  Description of property  |                  | Cost or other basis |              | r other basis                              |             |                       | d) Book value |          |
|        |  | . ,              | (investment)        |              | ther)                                      |             | reciation             | L, DOOR value |          |
| 1 a    | Land   |                  |                     |              |  |             |                       |               |          |
| b      | Buildings  |                  |                     |              |  |             |                       |               |          |
| С      | Leasehold improvements   |                  |                     |              | 18,782                                     |             | 44,020.               | 74            | 1,762.   |
| d      | Equipment  |                  |                     | 1            | 69,179                                     | . 1         | .69,179.              |               |          |
| e      | Other  |                  |                     |              | (5)  | 10 :        |                       |               | . = - :  |
| Tota   | I. Add lines 1a through 1e. (Column  | (d) must equal   | l Form 990, Pari    | t X, columr  | n (B), line                                | 10c.)       | ▶                     | 74            | 1,762.   |

Schedule D (Form 990) 2015

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 Page 3

| Part VII      | Investments - Other Securities.  Complete if the organization answered | l "Yes" on Form 990 | ) Part IV line 11h See Form 990                    | Part X line 12   |
|---------------|--|---------------------|--|------------------|
|               | (a) Description of security or category (including name of security)   | (b) Book value      | (c) Method of valuation Cost or end-of-year market | on:              |
| (1) Financia  | al derivatives   |                     |  |                  |
|               | held equity interests  |                     |  |                  |
|               |  |                     |  |                  |
| / / / /       |  |                     |  |                  |
| (B)           |  |                     |  |                  |
| (C)           |  |                     |  |                  |
| (D)           |  |                     |  |                  |
| (E)           |  |                     |  |                  |
| (F)           |  |                     |  |                  |
| (G)           |  |                     |  |                  |
| (H)           |  |                     |  |                  |
|               | n (b) must equal Form 990, Part X, col. (B) line 12.)                  |                     |  |                  |
| Part VIII     |  |                     |  |                  |
|               | Complete if the organization answered                                  | l "Yes" on Form 990 | ), Part IV, line 11c. See Form 990,                | Part X, line 13. |
|               | (a) Description of investment  | (b) Book value      | (c) Method of valuation Cost or end-of-year market |                  |
|               |  |                     | Cost or end-or-year marke                          | et value         |
| (1)           |  |                     |  |                  |
| (2)           |  |                     |  |                  |
| (3)           |  |                     |  |                  |
| (4)           |  |                     |  |                  |
| (5)           |  |                     |  |                  |
| (6)           |  |                     |  |                  |
| <u>(7)</u>    |  |                     |  |                  |
| (8)           |  |                     |  |                  |
| (9)           | n (b) must equal Form 990, Part X, col. (B) line 13.) ▶                |                     |  |                  |
| Part IX       | Other Assets.  |                     |  |                  |
| raitix        | Complete if the organization answered                                  | l "Yes" on Form 990 | ) Part IV line 11d See Form 990                    | Part X line 15   |
|               |  | scription           | ,, , a ,   | (b) Book value   |
| (1)           | (4) 20   | 00p0                |  | (2) 20011 10100  |
| (2)           |  |                     |  |                  |
| (3)           |  |                     |  |                  |
| (4)           |  |                     |  |                  |
| (5)           |  |                     |  |                  |
| (6)           |  |                     |  |                  |
| (7)           |  |                     |  |                  |
| (8)           |  |                     |  |                  |
| (9)           |  |                     |  |                  |
| Total. (Colu  | ımn (b) must equal Form 990, Part X, col. (B) i                        | ine 15.)            |  |                  |
| Part X        | Other Liabilities. Complete if the organization answered line 25.      | l "Yes" on Form 990 | ), Part IV, line 11e or 11f. See Forn              | n 990, Part X,   |
| 1.            | (a) Description of liability   | (b) Book valu       | Je Je  |                  |
| (1) Feder     | al income taxes  |                     |  |                  |
| (2)           |  |                     |  |                  |
| (3)           |  |                     |  |                  |
| (4)           |  |                     |  |                  |
| (5)           |  |                     |  |                  |
| (6)           |  |                     |  |                  |
| (7)           |  |                     |  |                  |
| (8)           |  |                     |  |                  |
| (9)           |  |                     |  |                  |
| Total. (Colum | nn (b) must equal Form 990, Part X, col. (B) line 25.)                 | <b>&gt;</b>         |  |                  |
|               |  |                     |  |                  |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

JSA 5E1270 1.000 Schedule D (Form 990) 2015 Page 4

| Part   | Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.  Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.   |           |                                       |  |  |  |  |
|--------|--|-----------|---------------------------------------|--|--|--|--|
| 1      | Total revenue, gains, and other support per audited financial statements   | 1         | 9,384,282.                            |  |  |  |  |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:  |           | · · · · · · · · · · · · · · · · · · · |  |  |  |  |
| a      | Net unrealized gains (losses) on investments   |           |                                       |  |  |  |  |
| a<br>b | Donated services and use of facilities   |           |                                       |  |  |  |  |
|        | Recoveries of prior year grants  | 1         |                                       |  |  |  |  |
| G<br>C | Other (Describe in Part XIII.)   | 1         |                                       |  |  |  |  |
| d      | Add lines 2a through 2d  | 2e        | 7,150,185.                            |  |  |  |  |
| e      | Subtract line 2e from line 1   | 3         | 2,234,097.                            |  |  |  |  |
| 3<br>4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1:   |           | , - ,                                 |  |  |  |  |
|        | Investment expenses not included on Form 990, Part VIII, line 7b 4a  |           |                                       |  |  |  |  |
| a<br>b | Other (Describe in Part XIII.)   | 1         |                                       |  |  |  |  |
| C      | Add lines 4a and 4b  | 4c        |                                       |  |  |  |  |
| 5      | Total revenue. Add lines <b>3</b> and <b>4c.</b> ( <i>This must equal Form 990, Part I, line 12.</i> )   | 5         | 2,234,097.                            |  |  |  |  |
| Part   |  |           |                                       |  |  |  |  |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  |           |                                       |  |  |  |  |
| 1      | Total expenses and losses per audited financial statements   | 1         | 10,284,864.                           |  |  |  |  |
| 2      | Amounts included on line 1 but not on Form 990, Part IX, line 25:  |           | <u> </u>                              |  |  |  |  |
| a      | Donated services and use of facilities   |           |                                       |  |  |  |  |
| a<br>b | Prior year adjustments   | 1         |                                       |  |  |  |  |
|        | Other losses   | 1         |                                       |  |  |  |  |
| c<br>C | Other (Describe in Part XIII.)   | 1         |                                       |  |  |  |  |
| d      | Add lines 2a through 2d  | 2e        | 7,150,185.                            |  |  |  |  |
| e      |  | 3         | 3,134,679.                            |  |  |  |  |
| 3      | Subtract line 2e from line 1   |           | - 7 - 2 - 7 - 2 - 7                   |  |  |  |  |
| 4      | Amounts included on Form 990, Part IX, line 25, but not on line 1:   |           |                                       |  |  |  |  |
| a      | investment expenses not included on Form 550, Fart Viii, inc 75 1 1 1 1 1 1  | 1         |                                       |  |  |  |  |
| b      | Other (Describe in Late Ain.)  | 4c        |                                       |  |  |  |  |
| С<br>5 | Add lines <b>4a</b> and <b>4b</b>  | 5         | 3,134,679.                            |  |  |  |  |
|        | XIII Supplemental Information.   |           |                                       |  |  |  |  |
|        | de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 1b and 2b; Part IIII, lines 1b and 2b; Part III, lines 1b and 2b; Par | art V, li | ne 4; Part X, line                    |  |  |  |  |
| 2; Pai | rt XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional inforr  | nation    |                                       |  |  |  |  |
| SEE    | E PAGE 5   |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |
|        |  |           |                                       |  |  |  |  |

Schedule D (Form 990) 2015

5E1271 1.000

JSA

#### Part XIII Supplemental Information (continued)

INCOME TAXES

FORM 990, SCHEDULE D, PART X, LINE 2

AMERICARES FREE CLINICS, INC. RECOGNIZES A TAX POSITION BASED ON A "MORE LIKELY THAN NOT" THRESHOLD. THIS APPLIES TO POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. DURING FISCAL 2016 AND 2015, AMERICARES FREE CLINICS, INC. EVALUATED ITS TAX POSITIONS AND CONCLUDED THAT IT DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT MEET THE CRITERIA UNDER THIS STANDARD. THE TAX YEARS ENDING 2013, 2014, 2015, AND 2016 ARE STILL OPEN TO AUDIT FOR BOTH FEDERAL AND STATE PURPOSES.

FORM 990, SCHEDULE D, PART XI & XII

THE OPERATIONS OF THE AMERICARES FREE CLINICS, INC. ARE CONSOLIDATED INTO THE AUDITED FINANCIAL STATEMENTS OF ITS PARENT, AMERICARES FOUNDATION, INC. THE RECONCILIATION IN PART XI & XII OF SCHEDULE D RECONCILES BACK TO THE AMERICARES FREE CLINICS, INC. FINANCIAL INFORMATION AS PRESENTED IN THE AUDITED FINANCIAL STATEMENTS AND NOT TO THE CONSOLIDATED NUMBERS.

AMERICARES FREE CLINICS, INC.'S CHANGE IN NET ASSETS FOR THE YEAR IS (\$900,582).

Schedule D (Form 990) 2015

#### SCHEDULE I (Form 990)

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

2015

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization Employer identification number AMERICARES FREE CLINICS, INC. 06-1422741 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(a) Description of (h) Purpose of grant or government if applicable cash assistance non-cash assistance or assistance grant (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)(11) (12)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2015)

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AMERICARES FREE CLINICS, INC. 06-1422741

Schedule I (Form 990) (2015)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| 1 FREE PRESCRIPTION MEDICINE    | 3,234.                   |                          | 1,139,858.                        | FMV   | PRESCRIPTION MEDS                      |
| 2                               |                          |                          |                                   |   |  |
| 3                               |                          |                          |                                   |   |  |
| 4                               |                          |                          |                                   |   |  |
| 5                               |                          |                          |                                   |   |  |
| 6                               |                          |                          |                                   |   |  |
| 7                               |                          |                          |                                   |   |  |

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

SCHEDULE I

PART I, LINE 2

MEDICATION DISPENSED BY AMERICARES FREE CLINICS, INC. IS LABELED,

RECORDED AND HANDED DIRECTLY TO THE PATIENT FOR WHOM IT IS PRESCRIBED.

DISPENSED DOSAGES AND LOT NUMBERS ARE RECORDED IN EACH PATIENT'S CHART.

ADHERENCE IS MONITORED AT EACH PATIENT VISIT.

Schedule I (Form 990) (2015)

JSA

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#### **SCHEDULE J** (Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

| Part | Questions Regarding Compensation  |    |     |          |  |
|------|---|----|-----|----------|--|
|      |   |    | Yes | No       |  |
| 1a   | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. |    |     |          |  |
|      | First-class or charter travel  Housing allowance or residence for personal use  |    |     |          |  |
|      | Travel for companions Payments for business use of personal residence   |    |     |          |  |
|      | Tax indemnification and gross-up payments Health or social club dues or initiation fees   |    |     |          |  |
|      | Discretionary spending account Personal services (e.g., maid, chauffeur, chef)  |    |     |          |  |
| _    |   |    |     |          |  |
| b    | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to                    |    |     |          |  |
|      | explain   | 1b |     | <u> </u> |  |
| 2    | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all   |    |     |          |  |
|      | directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line  |    |     |          |  |
|      | 1a?   | 2  |     |          |  |
| 3    | Indicate which, if any, of the following the filing organization used to establish the compensation of the  |    |     |          |  |
|      | organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a   |    |     |          |  |
|      | related organization to establish compensation of the CEO/Executive Director, but explain in Part III.  |    |     |          |  |
|      | X Compensation committee Written employment contract  |    |     |          |  |
|      | Independent compensation consultant Compensation survey or study  |    |     |          |  |
|      | Form 990 of other organizations  X Approval by the board or compensation committee  |    |     |          |  |
| 4    | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing  |    |     |          |  |
| _    | organization or a related organization:   | 4a |     | X        |  |
| a    |   |    |     |          |  |
| b    |   |    |     |          |  |
| С    | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.   | 4c |     | X        |  |
|      | in tes to any or lines 44-6, list the persons and provide the applicable amounts for each item in rait in.  |    |     |          |  |
|      | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.  |    |     |          |  |
| 5    | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any  |    |     |          |  |
| Ū    | compensation contingent on the revenues of:   |    |     |          |  |
| а    | The organization?   | 5a |     | Х        |  |
| b    | Any related organization?   | 5b |     | Х        |  |
|      | If "Yes" to line 5a or 5b, describe in Part III.  |    |     |          |  |
| 6    | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any  |    |     |          |  |
|      | compensation contingent on the net earnings of:   |    |     |          |  |
| а    | The organization?   | 6a |     | Х        |  |
| b    | Any related organization?   | 6b |     | Х        |  |
|      | If "Yes" on line 6a or 6b, describe in Part III.  |    |     |          |  |
| 7    | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed  |    |     |          |  |
|      | payments not described on lines 5 and 6? If "Yes," describe in Part III.  | 7  |     | Х        |  |
| 8    | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject  |    |     |          |  |
|      | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe  |    |     |          |  |
|      | in Part III   | 8  |     | Х        |  |
| 9    | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in  |    |     |          |  |
|      | Regulations section 53.4958-6(c)?   | 9  |     |          |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2015

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AMERICARES FREE CLINICS, INC. 06-1422741

Schedule J (Form 990) 2015

## Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (4) )   (7)                       |      | (B) Breakdown of         | f W-2 and/or 1099-MI                | SC compensation                           | (C) Retirement and          | (D) Nontaxable | (E) Total of columns | (F) Compensation   |
|-----------------------------------|------|--------------------------|-------------------------------------|---|-----------------------------|----------------|----------------------|--|
| (A) Name and Title                |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | other deferred compensation | benefits       | (B)(i)-(D)           | in column (B) reported<br>as deferred on prior<br>Form 990 |
| GARY LEEDS                        | (i)  | 0.                       | 0.                                  | 0.  | 0.                          | 0.             | 0.                   | 0.   |
| 1VP, FINANCE (THRU 7/21/15)       | (ii) | 160,590.                 | 0.                                  | 0.  | 9,866.                      | 20,538.        | 190,994.             | 0.   |
| KAREN GOTTLIEB                    | (i)  | 161,957.                 | 0.                                  | 0.  | 9,684.                      | 16,008.        | 187,649.             | 0.   |
| 2EXECUTIVE DIRECTOR/DIRECTOR      | (ii) | 0.                       | 0.                                  | 0.  | 0.                          | 0.             | 0.                   | 0.   |
| MICHAEL NYENHUIS                  | (i)  | 0.                       | 0.                                  | 0.  | 0.                          | 0.             | 0.                   | 0.   |
| 3PRESIDENT & CEO                  | (ii) | 363,186.                 | 0.                                  | 0.  | 15,750.                     | 18,612.        | 397,548.             | 0.   |
| RICHARD K. TROWBRIDGE,            | (i)  | 0.                       | 0.                                  | 0.  | 0.                          | 0.             | 0.                   | 0.   |
| 4 <sup>TREASURER</sup>            | (ii) | 251,420.                 | 0.                                  | 0.  | 14,340.                     | 24,730.        | 290,490.             | 0.   |
| ANNE PETERSON, MD, MPH            | (i)  | 0.                       | 0.                                  | 0.  | 0.                          | 0.             | 0.                   | 0.   |
| <b>5</b> DIRECTOR (AS OF 4/28/16) | (ii) | 192,289.                 | 0.                                  | 0.  | 11,613.                     | 8,292.         | 212,194.             | 0.   |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| 6                                 | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| _ 7                               | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| 8                                 | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| 9                                 | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| _10                               | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| _11                               | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| 12                                | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| 13                                | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| _14                               | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| _15                               | (ii) |                          |                                     |   |                             |                |                      |  |
|                                   | (i)  |                          |                                     |   |                             |                |                      |  |
| 16                                | (ii) |                          |                                     |   |                             |                |                      |  |

AMERICARES FREE CLINICS, INC. 06-1422741

Schedule J (Form 990) 2015

### Part || Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2015

JSA 5E1505 1.000

### **SCHEDULE M** (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Employer identification number

06-1422741

AMERICARES FREE CLINICS, INC.

**Types of Property** (c) (b) (a) (d) Noncash contribution Check if Number of contributions or Method of determining amounts reported on applicable noncash contribution amounts items contributed Form 990, Part VIII, line 1g Art - Works of art 1 Art - Historical treasures 3 Art - Fractional interests Books and publications 5 Clothing and household goods...... Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 9 Securities - Publicly traded 10 Securities - Closely held stock Securities - Partnership, LLC, 11 or trust interests Securities - Miscellaneous 12 Qualified conservation contribution - Historic structures 14 Qualified conservation contribution - Other 15 Real estate - Residential Real estate - Commercial 16 Real estate - Other 17 Collectibles 18 19 Food inventory 443,944. COST/WHOLESALE PRICE 1. 20 Drugs and medical supplies 21 Taxidermy 22 Historical artifacts 23 Scientific specimens 24 Archeological artifacts 25 Other ►( 26 Other ►( Other ►( 27 28 Other ►( Number of Forms 8283 received by the organization during the tax year for contributions for 29 which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . . . . . No Yes 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required 30a Χ **b** If "Yes," describe the arrangement in Part II. Does the organization have a gift acceptance policy that requires the review of any non-standard 31 X contributions? 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash X 32a b If "Yes," describe in Part II.

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Schedule M (Form 990) (2015)

describe in Part II.

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,

Schedule M (Form 990) (2015) Page **2** 

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

FORM 990, SCHEDULE M, LINE 32B

FOR THE YEAR ENDING JUNE 30, 2016, AMERICARES FREE CLINICS, INC. DID NOT RECEIVE ANY DONATED SECURITIES; HOWEVER, TO THE EXTENT THAT AMERICARES FREE CLINICS, INC. RECEIVES NONCASH CONTRIBUTIONS IN THE FORM OF DONATED SECURITIES, AMERICARES FREE CLINICS, INC. WILL USE ITS OWN INVESTMENT BROKER TO SELL THOSE DONATED SECURITIES.

Schedule M (Form 990) (2015)

### SCHEDULE O (Form 990 or 990-EZ)

# Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2015

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Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Name of the organization

AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

FORM 990, PART VI, LINE 11

THE FORM 990 WAS PREPARED BY A NATIONALLY RENOWNED ACCOUNTING FIRM IN CONJUNCTION WITH THE ORGANIZATION'S FINANCIAL DEPARTMENT. THE FORM 990 IS REVIEWED BY MANAGEMENT AND DISTRIBUTED TO THE BOARD OF DIRECTORS FOR REVIEW AND COMMENT. COMMENTS ARE ADDRESSED AND THE FORM IS SENT TO THE TRS.

FORM 990, PART VI, LINE 12

A DIRECTOR OR OFFICER SHALL DISCLOSE TO THE BOARD OF DIRECTORS ANY
POTENTIAL CONFLICTS OF INTEREST IN CONNECTION WITH PROPOSED ACTIONS OF
THE CORPORATION. WHEN ANY SUCH CONFLICT OF INTEREST IS RELEVANT TO A
MATTER REQUIRING ACTION BY THE BOARD OF DIRECTORS, OR A COMMITTEE
THEREOF, SUCH INTERESTED DIRECTOR OR OFFICER SHALL NOT VOTE ON THE
MATTER. MOREOVER, THE INTERESTED DIRECTOR OR OFFICER SHALL RETIRE FROM
THE ROOM IN WHICH THE BOARD OF DIRECTORS (OR THE COMMITTEE) IS MEETING
AND SHALL NOT PARTICIPATE IN THE FINAL DELIBERATION OR DECISION REGARDING
THE MATTER UNDER CONSIDERATION. HOWEVER, THE INTERESTED DIRECTOR OR
OFFICER SHALL PROVIDE THE BOARD OF DIRECTORS OR COMMITTEE WITH ANY AND
ALL MATERIAL INFORMATION.

THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OR COMMITTEE SHALL

REFLECT THAT A CONFLICT OF INTEREST WAS DISCLOSED AND THAT THE INTERESTED

DIRECTOR OR OFFICER WAS NOT PRESENT DURING THE FINAL DISCUSSION OR VOTE

AND DID NOT VOTE. WHEN THERE IS A DOUBT AS TO WHETHER A CONFLICT OF

Employer identification number 06-1422741

INTEREST EXISTS, THE MATTER SHALL BE RESOLVED BY A VOTE OF THE BOARD OF DIRECTORS, OR THE COMMITTEE, EXCLUDING THE INTERESTED DIRECTOR OR OFFICER CONCERNING WHOSE SITUATION THE DOUBT HAS ARISEN.

THIS POLICY SHALL BE REVIEWED ANNUALLY FOR THE INFORMATION AND GUIDANCE

OF DIRECTORS, OFFICERS AND STAFF MEMBERS; AND ANY NEW DIRECTORS, OFFICERS

OR STAFF MEMBERS SHALL BE ADVISED OF THE POLICY AND FURNISHED A

DISCLOSURE STATEMENT UPON UNDERTAKING THE DUTIES OF SUCH OFFICE.

FORM 990, PART VI, LINE 15

PROCESS FOR DETERMINING COMPENSATION

THE BOARD OF DIRECTORS DETERMINES COMPENSATION OF THE CEO. THE

ORGANIZATION'S CHIEF EXECUTIVE DETERMINES THE COMPENSATION OF THE OTHER

SENIOR STAFF AND MAY UTILIZE AVAILABLE MARKET DATA, SALARY SURVEY RESULTS

AND OTHER AVAILABLE TOOLS TO SUBSTANTIATE DECISIONS.

AT LEAST BI-ANNUALLY, THE ORGANIZATION PARTICIPATES IN THE INSIDENGO
SALARY AND BENEFITS SURVEY. THIS SURVEY PROVIDES COMPENSATION DATA FOR
THE PRESIDENT/CEO/EXECUTIVE DIRECTOR LEVEL POSITION, AMONG OTHERS, BASED
ON RESPONSES FROM OVER 140 PARTICIPATING ORGANIZATIONS. ALL PARTICIPANTS
ARE ENGAGED IN INTERNATIONAL DEVELOPMENT OR RELIEF WORK. IN COMBINATION
WITH DATA COLLECTED FROM PEER ORGANIZATION FORM 990'S, THE CEO'S SALARY
IS EVALUATED AGAINST THE MARKETPLACE.

FORM 990, PART VI, LINE 19

THE TAXPAYER MAKES ITS FORM 990 AVAILABLE TO THE PUBLIC BY RETAINING A

Name of the organization

AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

COPY AT ITS PLACE OF BUSINESS AND BY POSTING IT ON THE AMERICARES

FOUNDATION WEBSITE, WWW. AMERICARES.ORG. THE FORM 990 IS LIKEWISE

PUBLISHED ON THE INTERNET AT WWW.GUIDESTAR.ORG. THE ORGANIZATION'S

FINANCIAL ACTIVITIES ARE PRESENTED IN THE CONSOLIDATED FINANCIAL

STATEMENTS OF ITS PARENT ORGANIZATION, AMERICARES FOUNDATION, INC. AND

ARE SUMMARIZED IN THE ANNUAL REPORT, WHICH IS AVAILABLE ON THE AMERICARES

WEBSITE. GOVERNING DOCUMENTS ARE NOT ORDINARILY MADE AVAILABLE TO THE

PUBLIC. BUT, IF REQUESTED, WILL BE PROVIDED AT MANAGEMENT'S DISCRETION.

ATTACHMENT 1

#### FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE MISSION OF AMERICARES FREE CLINICS, INC. IS TO PROVIDE FREE
PRIMARY CARE TO LOW-INCOME UNINSURED RESIDENTS OF THE GREATER

NORWALK, DANBURY, STAMFORD AND BRIDGEPORT CONNECTICUT AREAS IN A
SETTING WHERE ALL INDIVIDUALS ARE TREATED WITH DIGNITY AND RESPECT.

AMERICARES FREE CLINICS, INC. HELPS THOSE WHO ARE MAKING A SINCERE
EFFORT TO HELP THEMSELVES AND THEIR FAMILIES, BUT DO NOT HAVE THE
FINANCIAL RESOURCES FOR MEDICAL CARE.

ATTACHMENT 2

#### FORM 990, PART III - PROGRAM SERVICE, LINE 4A

AMERICARES FREE CLINICS, INC. ACCEPTS NO FEDERAL GOVERNMENT
FUNDING. RATHER IT OPERATES WITH PRIVATE AND LOCAL DONATIONS AND
VOLUNTEER SERVICES. HEALTH SERVICES VALUED AT MORE THAN \$74.9
MILLION HAVE BEEN DELIVERED TO OVER 25,500 PATIENTS THROUGH THE

Name of the organization

AMERICARES FREE CLINICS, INC.

Employer identification number 06-1422741

ATTACHMENT 2 (CONT'D)

FREE CLINIC NETWORK SINCE THE FIRST OPENED IN 1994. CURRENTLY

AMERICARES FREE CLINICS, INC. OPERATES CLINICS IN DANBURY,

NORWALK, STAMFORD AND BRIDGEPORT, CONNECTICUT. IN OFFERING FREE

PRIMARY CARE TO THE UNINSURED, AMERICARES FREE CLINICS, INC.

DIAGNOSE AND TREAT PATIENTS BEFORE THEIR ILLNESSES REACH THE

CRISIS STAGE, THEREBY REDUCING PREVENTABLE HOSPITAL STAYS AND

EMERGENCY ROOM VISITS AND, MOST IMPORTANTLY, PRESERVING AND

IMPROVING THE HEALTH OF INDIVIDUALS AND COMMUNITIES AS A WHOLE.

IN ADDITION TO THE AMOUNTS LISTED ABOVE, AMERICARES FREE CLINICS,

INC. USED \$7,150,185 IN CONTRIBUTED SERVICES.

#### SCHEDULE R (Form 990)

Department of the Treasury

Internal Revenue Service

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047
2015

Open to Public Inspection

AMERICARES FREE CLINICS, INC.

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06-1422741

| (a) Name, address, and EIN (if applicable) of disregarded entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f) Direct controlling entity |
|--|--------------------------------|---|---------------------|---------------------------|-------------------------------|
| (1)  |                                |   |                     |                           |                               |
| (2)  |                                |   |                     |                           |                               |
| (3)  |                                |   |                     |                           |                               |
| (4)  |                                |   |                     |                           |                               |
| (5)  |                                |   |                     |                           |                               |
| (6)  |                                |   |                     |                           |                               |

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b)<br>Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | conti | g)<br>512(b)(13)<br>rolled<br>ity? |
|--|-------------------------|---|----------------------------|--|-------------------------------|-------|------------------------------------|
|  |                         |   |                            |  |                               | Yes   | No                                 |
| (1) AMERICARES FOUNDATION, INC. 06-1008595         |                         |   |                            |  |                               |       |                                    |
| 88 HAMILTON AVENUE STAMFORD, CT 06902              | INTL RELIEF             | CT  | 501(C)(3)                  | 7  | N/A                           |       | X                                  |
| (2)  |                         |   |                            |  |                               |       |                                    |
|  |                         |   |                            |  |                               |       |                                    |
| (3)  |                         |   |                            |  |                               |       |                                    |
|  |                         |   |                            |  |                               |       |                                    |
| (4)  |                         |   |                            |  |                               |       |                                    |
|  |                         |   |                            |  |                               |       |                                    |
| (5)  |                         |   |                            |  |                               |       |                                    |
|  |                         |   |                            |  |                               |       |                                    |
| (6)  |                         |   |                            |  |                               |       |                                    |
|  |                         |   |                            |  |                               |       |                                    |
| (7)  |                         |   |                            |  |                               |       |                                    |
|  |                         |   |                            |  |                               |       |                                    |

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Schedule R (Form 990) 2015

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Schedule R (Form 990) 2015

| Part III | Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 |
|----------|--|
|          | because it had one or more related organizations treated as a partnership during the tax year.   |

| (a) Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | t controlling entity |  | (i)<br>Code V-UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | ox 20 managing K-1 partner? |  | (k)<br>Percentage<br>ownership |    |  |
|--|--------------------------------|---|-------------------------------|----------------------|--|---|-----------------------------|--|--------------------------------|----|--|
|  |                                | Country)                                      |                               |                      |  | Yes   | No                          |  | Yes                            | No |  |
| (1)  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
| _(2)   |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
| (3)  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
| (4)  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
| (5)  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
| (6)  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
| (7)  |                                |   |                               |                      |  |   |                             |  |                                |    |  |
|  |                                |   |                               |                      |  |   |                             |  |                                |    |  |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c)<br>Legal domicile<br>(state or foreign<br>country) | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership | (i)<br>Section<br>512(b)(13<br>controlled<br>entity? |
|--|--------------------------------|--|---|---------------------------------|---------------------------------------|--------------------------------|--|
| <u>(1)</u>   |                                |  |   |                                 |                                       |                                | Yes No   |
| (2)  |                                |  |   |                                 |                                       |                                |  |
| (4)  |                                |  |   |                                 |                                       |                                |  |
| (5)  |                                |  |   |                                 |                                       |                                |  |
| (6)  |                                |  |   |                                 |                                       |                                |  |
| <u>(7)</u>   |                                |  |   |                                 |                                       |                                |  |

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Schedule R (Form 990) 2015

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Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

| aı  | Transactions with Related Organizations Complete in the Organization answered                          | .3 OII I OIIII 330, I aii | 17, 1110 34, 335, 61 36.              |             |                |         |    |
|-----|--|---------------------------|---------------------------------------|-------------|----------------|---------|----|
| Not | e. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.                   |                           |                                       |             |                | Yes     | No |
| 1   | During the tax year, did the organization engage in any of the following transactions with one or more | related organizations lis | ted in Parts II-IV?                   |             |                |         |    |
| а   | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity        |                           |                                       |             | 1a             |         | Х  |
| b   | Gift, grant, or capital contribution to related organization(s)  |                           |                                       |             | 1b             |         | X  |
| С   | Gift, grant, or capital contribution from related organization(s)                                      |                           |                                       |             | 1c             | X       |    |
| d   | Loans or loan guarantees to or for related organization(s)   |                           |                                       |             | 1d             |         | Χ  |
| е   | Loans or loan guarantees by related organization(s)  |                           |                                       |             | 1e             |         | X  |
|     |  |                           |                                       |             |                |         |    |
| f   | Dividends from related organization(s)   |                           |                                       |             | 1f             |         | X  |
|     | Sale of assets to related organization(s)  |                           |                                       |             | 1g             |         | X  |
| h   | Purchase of assets from related organization(s)  |                           |                                       |             | 1h             |         | X  |
| i   | Exchange of assets with related organization(s)  |                           |                                       |             | 1i             |         | X  |
| j   | Lease of facilities, equipment, or other assets to related organization(s)                             |                           |                                       |             | 1j             |         | X  |
|     |  |                           |                                       |             |                |         |    |
| k   | Lease of facilities, equipment, or other assets from related organization(s) $\dots$                   |                           |                                       |             |                |         | X  |
|     | Performance of services or membership or fundraising solicitations for related organization(s)         |                           |                                       |             | 11             |         | X  |
| m   | Performance of services or membership or fundraising solicitations by related organization(s)          |                           |                                       |             | 1m             |         | X  |
| n   | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)          |                           |                                       |             | 1n             | X       |    |
| 0   | Sharing of paid employees with related organization(s)   |                           |                                       |             | 10             | Х       |    |
|     |  |                           |                                       |             |                |         |    |
|     | Reimbursement paid to related organization(s) for expenses   |                           |                                       |             |                | Х       |    |
| q   | Reimbursement paid by related organization(s) for expenses   |                           |                                       |             | 1q             |         | Х  |
|     |  |                           |                                       |             |                |         |    |
| r   | Other transfer of cash or property to related organization(s)  |                           |                                       |             | 1r             |         | X  |
| S   | Other transfer of cash or property from related organization(s).                                       |                           |                                       |             | 1s             |         | X  |
| 2   | If the answer to any of the above is "Yes," see the instructions for information on who must complete  | · · ·                     | · · · · · · · · · · · · · · · · · · · | action thre |                | S.      |    |
|     | (a) Name of related organization   | (b)<br>Transaction        | <b>(c)</b><br>Amount involved         | Method      | (d)<br>of dete | erminin | na |
|     | ······································   | type (a-s)                |                                       |             | int invo       |         | 3  |
|     |  |                           |                                       |             |                |         |    |
| 4.  | AMEDICADES ESTIMATION INS  |                           | 442 044                               | EIMS7 (C    | 1005           | a١      |    |
| 1)  | AMERICARES FOUNDATION, INC.  | C                         | 443,944.                              | FMV (G      | TOOD           | 5)      |    |
| ٥١  | AMEDICADES ESTIMATION INC  | P                         | 72 002                                | CASH        |                |         |    |
| 2)  | AMERICARES FOUNDATION, INC.  | P                         | 73,003.                               | CASH        |                |         |    |

| Name of related organization    | Transaction type (a-s) | Amount involved | Method of determining amount involved |
|---------------------------------|------------------------|-----------------|---------------------------------------|
| (1) AMERICARES FOUNDATION, INC. | С                      | 443,944.        | FMV (GOODS)                           |
| (2) AMERICARES FOUNDATION, INC. | Р                      | 73,003.         | CASH                                  |
| <u>(3)</u>                      |                        |                 |                                       |
| <u>(4)</u>                      |                        |                 |                                       |
| <u>(5)</u>                      |                        |                 |                                       |
| (6)                             |                        |                 |                                       |

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Schedule R (Form 990) 2015

Schedule R (Form 990) 2015

## Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | <b>(b)</b><br>Primary activity | (state or foreign income (related, country) unrelated, excluded from tax under |                   | (state or foreign income (related, section total income end-of country) unrelated, excluded 501(c)(3) asset |    | (g)<br>Share of<br>end-of-year<br>assets | Disprop | h)<br>portionate<br>ations? | amount in box 20<br>of Schedule K-1<br>(Form 1065) |  | j)<br>eral or<br>aging<br>ner? | ownership |  |
|--------------------------------------|--------------------------------|--|-------------------|---|----|--|---------|-----------------------------|--|--|--------------------------------|-----------|--|
|                                      |                                |  | sections 512-514) | Yes   | No |  |         | Yes                         | No   |  | Yes                            | No        |  |
| (1)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (2)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 3)                                   |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (4)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (5)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (6)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (7)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (8)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (9)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 10)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 11)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 12)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| (2)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
|                                      |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 14)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 15)                                  |                                |  |                   |   |    |  |         |                             |  |  |                                |           |  |
| 16)                                  | _                              |  |                   |   |    |  |         |                             |  |  |                                |           |  |

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Schedule R (Form 990) 2015

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#### Supplemental Information Part VII

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).